## **Brown University CURRICULUM VITAE**

**Date Prepared:** October 1, 2024

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Place of Birth: Syracuse, NY

**Education:** 

1994	BS	Environmental	Massachusetts Institute of
		Engineering Science	Technology
1998	MPH	Public Health	University of California, Berkeley
1999	MD	Medicine	University of California, San
			Francisco

Francisco

2006 MS Epidemiology Harvard University

**Postdoctoral Training:** 

2001-2002

1999-2004 Intern and Resident Combined Harvard Massachusetts General Hospital & Medicine-Pediatrics Children's Hospital Program (Director: David Ting)

> Health Economics Group, **Project Fellow**

University of California, San Institute for Health Policy Francisco

Studies

(Mentor: R. Adams

Dudley)

2004-2006 Fellow Faculty Development and Brigham & Women's Hospital

> Fellowship Program in General Internal Medicine (Mentor: John Ayanian)

2020 Scholar Fulbright Program University of Queensland, Australia

# **Faculty Academic Appointments:**

2004-2006	Instructor	Medicine	Harvard Medical School
2006-2012	Assistant Professor	Medicine	University of Pittsburgh School of Medicine
2008-2012	Assistant Professor of Clinical and Translational Science	Institute for Clinical Research Education and Clinical and Translational Science Institute	University of Pittsburgh
2012-2013	Associate Professor	Medicine	University of Pittsburgh School of Medicine
2012-2013	Associate Professor of Clinical and Translational Science	Institute for Clinical Research Education and Clinical and Translational Science Institute	University of Pittsburgh
2013-2024	Associate Professor	Medicine	Harvard Medical School
2013-2021	Associate Professor	Health Care Policy	Harvard Medical School
2021-2024	Professor	Health Care Policy	Harvard Medical School
2024-	Walter H. Annenberg Distinguished Professor	Department of Health Services, Policy, and Practice	Brown School of Public Health
2024-	Chair	Department of Health Services, Policy, and Practice	Brown School of Public Health

# Appointments at Hospitals/Affiliated Institutions:

2004-2006	Staff Physician	Medicine/Pediatrics	Massachusetts General Hospital
2006-2013	Active Staff	Medicine/General Internal	University of Pittsburgh Medical
		Medicine	Center, Montefiore Hospital
2013-2024	Active Staff	Medicine/General	Beth Israel Deaconess Medical
		Medicine	Center
2021-2024	Faculty	General Medicine	Beth Israel Deaconess Medical
		Research, Hospital	Center
		Medicine Program	

## **Other Professional Positions:**

1995	Research Assistant	Office of Congressman Pete Stark	Washington, DC
2006-	Policy Analyst	RAND Corporation	Boston, MA
2006-2013	Core Faculty member	RAND Corporation - University of Pittsburgh Health Institute	Pittsburgh, PA
2009-2013	Core Faculty Member	Medicine-Pediatrics Residency Program, University of Pittsburgh	Pittsburgh, PA

2010-2013	Board of Directors	Pittsburgh Regional Health Initiative	Pittsburgh, PA
2011-2013	Co-Director	RAND Corporation - University of Pittsburgh Health Institute Post- Doctoral Fellowship	Pittsburgh, PA
2012-2013	Medical Director	eRecord Evaluation, University of Pittsburgh Medical Center (UPMC)	Pittsburgh, PA
2013	Co-Director	Telemedicine Evaluation Group, University of Pittsburgh Medical Center (UPMC)	Pittsburgh, PA

# **Major Administrative Leadership Positions:**

<u>2016-2019</u>	Co-Director, Health Policy Curriculum, Essentials	Harvard Medical School
	of the Profession: Evidence, Ethics, Policy, and	
	Social Medicine. First year class for all HMS &	
	HSDM students	
2018-2019	Course Director	Harvard Medical School

# **Committee Service:**

# Local:

2011-2013	UPMC Subcommittee, Health Trak/eVisit Steering Committee	University of Pittsburgh Medical Center Co-Chair
2015-2017	Pathways Curriculum Design Steering Committee	Harvard Medical School Member
2015-2018	Harvard Medical School Faculty Council	Harvard Medical School Member
2018-2019	Liaison Committee on Medical Education (LCME) Member, Curriculum Subcommittee	Harvard Medical School Junior Preclinical Faculty Member
2018-2019	New Pathways Pre-Clerkship Subcommittee	Harvard Medical School Member
2018-2019	PhD Dissertation Committee [Julia Dennett]	Harvard PhD Program in Health Policy Member
2020	PhD Dissertation Committee [Alexander Murray-Douglass]	University of Queensland, Australia Member
2020-2024	University Benefits Committee	Harvard University Member
2022-2024	Health Policy PhD Standing Committee	Harvard University Committee Member
2023-	PhD Dissertation Committee [Mitchell Tang]	Harvard PhD Program in Health Policy Member

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2010-2013	Health Staff Strategic Planning Committee	RAND Corporation
2014	PhD Dissertation Committee [Andrew Johnson]	Member Boston University School of Public Health Member
2014-2015	PhD Dissertation Committee [Changmi Jung]	Carnegie-Mellon University, Heinz School of Public Policy Member
2015-2016	Massachusetts Health Policy Commission: Technical Advisory Group	Commonwealth of Massachusetts Member
National:		
2014	Health Care Resource Utilization - Trends, Influencers, Impact: What Do We Need to Know?	AcademyHealth/ABIM Meeting Invited Participant
2016	Open Data Roundtable, Office of Science and Technology Policy and the Center for Open Data Enterprise	The White House Invited Participant
2016	Advisory Panel, A Bill You Can Understand Design & Innovation Challenge	Department of Health and Human Services Panelist
2016	Technical Advisory Panel (TAP) on Telemedicine Regulations	The Joint Commission Member
2017-2018	Attribution Standing Committee Measurement Science Project	National Quality Forum Committee Chair
2018	ASPE Technical Expert Panel Increasing Price Transparency in Health Care	Department of Health and Human Services Member
2018-2020	PhD Dissertation Committee [Laura Smith]	University of Minnesota School of Public Health Member
2018-2019	PhD Dissertation Committee [Rahul Ladhania]	Carnegie-Mellon University Heinz School of Public Policy Member
2019-2020	PhD Dissertation Committee [Jiani Yu]	University of Minnesota School of Public Health Member
2020	Technical Expert Panel, COVID-19 and Telehealth	NORC and Patient-Centered Outcomes Research Institute (PCORI) Panelist
2020	Sectoral COVID-19 Experiences, Insights & Opportunities	National Academy of Medicine NAM Discussion Paper
2021	Telemedicine SIG Executive Committee	National Institute of Health Member
2021	Stakeholder for Systematic Review on <i>Virtual Health During COVID-19</i>	Johns Hopkins University Evidence-based Practice Center (EPC)
2021	Digital Health Working Group	Member Bipartisan Policy Center
2021-2022	Academic Advisory Board	Advisory Member FAIR Health

		Board Member
2022	HSR Impact Award Selection Committee	AcademyHealth
		Committee Member
2022	Sanofi Global Virtual Healthcare Series	Advisory Board
		Member
2022	Technical Expert Panel, Telehealth and	NORC and CDC Division for Heart
	Hypertension and High Blood Cholesterol	Disease and Stroke Prevention
		Panelist
2022	ASPE Technical Expert Panel	Department of Health and Human
	Tele-Behavioral Health Services Across State	Services
	Lines	Member
2022	Fulbright US Student Program National Screening	Fulbright Program
2022	Committee	Fulbright Program Committee Member
2022	Division of Services and Intervention Research	National Institute of Mental Health
2022	Director Search	(NIMH)
	Director Search	Committee Member
		Committee Member

## **Professional Societies:**

<u> 2001-</u>	<u>Academy Health</u>	
2015-	Conference Planning Committee	Member
2017-	Theme Leader for Abstracts Consumer Choice and Incentives	Member
2005-	Society of General Internal Medicine	Member
2014	American Telemedicine Association	Guidelines Reviewer
2019 -	The American Society for Clinical Investigation Member	Member

#### **Grant Review Activities:**

<u>2010</u>	Agency for Healthcare Research and Quality	
2010	Special Emphasis Panel on Building New Clinical	Ad Hoc Member
	Infrastructure for Comparative Effectiveness	
	Research (R01)	
2010-	Grant Proposals, Robert Wood Johnson	Ad hoc Reviewer
	Foundation	
<u>2010-</u>	Agency for Healthcare Research and Quality	
2010	Health Care Research Training (HCRT) Student	Ad hoc Member
	Section	
2020	Healthcare Effectiveness and Outcomes	Ad hoc Member
	Research (HEOR) Study Section	
2012-	National Institutes of Health	
2012-2013	Health Services Organization and Delivery	Ad hoc Member
	(HSOD) Study Section	
2016-2020	Health Services Organization and Delivery	Permanent Member
	(HSOD) Study Section	

## **Editorial Activities:**

## Ad hoc Reviewer:

Academic Pediatrics

American Journal of Health Economics

American Journal of Managed Care

American Journal of Preventive Medicine

Annals of Family Medicine

Annals of Internal Medicine

Annals of Surgery

Applied Health Economics and Health Policy

Archives of Pediatrics & Adolescent Medicine

**BMC Health Services Research** 

**BMJ** 

Canadian Medical Association Journal

Circulation

Cochrane Review

Gastrointestinal Endoscopy

Health Affairs

Health Care

**Health Economics** 

**Health Policy** 

Health Services Research

**IIE Transactions** 

Inquiry

International Journal for Quality in Healthcare

**JAMA** 

JAMA Dermatology

JAMA Health Forum

JAMA Internal Medicine

JAMA Network Open

JAMA Psychiatry

Journal of the American Medical Informatics Association

Journal of Applied Gerontology

Journal of General Internal Medicine

Journal of Health Economics

Journal of Hospital Medicine

Journal of Medical Internet Research

Journal of Pediatrics

Journal of Primary Care and Community Health

Journal of the American Pharmacists Association

Journal of the American Statistical Association

Managed Care

**Medical Care** 

Medical Care Research and Review

Milbank Quarterly

New England Journal of Medicine

**NEJM Catalyst** 

npj Digital Medicine

**Pediatrics** PLOS One

Preventing Chronic Disease

Statistics in Medicine

#### Other Editorial Roles:

2012-2019	Editorial Board Member	Managed Care
2018-	Editorial Board Member	Healthcare Transformation
2020-	Editorial Board Member	Managed Healthcare Executive

#### **Honors and Prizes:**

2002, 2003	Excellence in Teaching Award	Cambridge Hospital
2004	Resident Teaching Award from the Medical School Class of 2004	Harvard Medical School
2004	Zeljco Nikolic Memorial Award, Excellence in Residency Teaching	Massachusetts General Hospital
2007	Award for Best Abstract	AcademyHealth
2008	Award for Outstanding Abstract	AcademyHealth
2008	Milton W. Hamolsky Award for Outstanding Scientific Presentation by a Junior Faculty Member	Society of General Internal Medicine
2008	Outstanding Reviewer	Annals of Internal Medicine
2008	Top 20 Most-Read Articles of Health Affairs	Health Affairs
2012	Excellence in Medical Student Research Mentoring Award	University of Pittsburgh Medical School
2013	Alice Hersch New Investigator of the Year	AcademyHealth
2014	Certificate of Excellence in Tutoring	Harvard Medical School
2016	Top 10 Most Read List	Health Affairs
2017	Certificate of Excellence in Tutoring	Harvard Medical School
2017	Most Read Article of the Year	Health Affairs
2017	Excellence in Tutorial Facilitation	The Academy at Harvard Medical School
2019	Best Articles of 2019	Pediatrics
2019	Most Highly Rated Peer Reviewer 2019	Journal of Hospital Medicine
2020	A. Clifford Barger Excellence in Mentoring     Award	Harvard Medical School
2020	Top 10 Most Read List	Health Affairs
2021	HSR Outstanding Reviewer 2021	Health Services Research

### **REPORT OF FUNDED AND UNFUNDED PROJECTS**

#### Past:

2006-2012 KL2 An Examination of Consumer Directed Healthcare

National Institutes of Health (NIH) Multidisciplinary Clinical Research Scholars Program

	(Roadmap K12) /2 KL2 RR 24154-6 PI (\$745,479)
2007-2008	Retail Clinics: Disruptive Innovation or Just Plain Disruption? California HealthCare Initiative PI (\$102,893)
2007-2009	Cost-Efficiency Profiling of Physicians or Physician Groups Massachusetts Medical Society PI (\$83,128)
2008	Retail Health Clinics: Who Do They Target? California HealthCare Foundation PI (\$23,258)
2008-2009	The Quality of the Specialty Referral Process California HealthCare Foundation PI (\$23,053)
2008-2009	The Risk of Mis-Categorizing Physicians with Cost and Quality Profiling American Medical Association Co-PI (\$53,611)
2008-2010	Computer-Assisted Provision of Hormonal Contraception Society of Family Planning Co-Investigator (\$120,000)
2009	A Comparison of the Clinical Content of Care at Urgent Care Clinics, Retail Clinics, and Emergency Departments California HealthCare Foundation Co-PI (\$20,861)
2009-2010	Measuring the Quality of Colonoscopy Reports RAND Corporation / University of Pittsburgh Health Institute PI (\$30,000)
2009-2010	The Relationship Between Cost and Quality Among Individual Physicians Commonwealth Fund PI (\$46,534)
2009-2010	An Examination of Medical Travel California HealthCare Foundation PI (\$23,233)
2010-2011	Assessing the Quality and Costs of Hip and Knee Replacement & Spine Surgery Blue Cross Blue Shield Association PI (\$406,071)
2010-2011	Decision Making for Non-Urgent Medical Conditions HealthCore Corporation

	PI (\$40,000)
2010-2012	Impact of Retail Clinics on Overall Utilization Robert Wood Johnson Foundation PI (\$118,031)
2011	Non-Urgent Visits to the Emergency Department: A Literature Review California HealthCare Foundation PI (\$22,897)
2012-2013	Committee on Geographic Variation in Health Care Spending and Promotion of High-Value Care, Modeling of Policy Recommendations Institute of Medicine Co-PI (\$480,620)
2012-2013	Time Costs of Obtaining Health Care: Trends and Implications California Health Care Foundation Co-PI (\$99,982)
2012-2014	R21 Behavioral Economics: Evaluation of a Rewards Program for Preventive Care NIH Common Fund /Grant # R21 HD071568-01 Co-Investigator (\$447,034)
2012-2014	R01 Interactive Search and Review of Clinical Records with Multi-layered Semantic Annotation National Library Medicine (NLM), NIH /Grant # R01 LM010964-01 Co-Investigator (\$1,456,668)
2012-2015	Consumer Directed Health Plans and Use of Preventive Services National Institute of Aging /Grant # R01 AG043850-01 Co-Investigator (\$1,422,622)
2012-2015	R21 Antibiotic Prescribing for Acute Respiratory Infections: Impact of Shifts in Care National Institute of Allergy and Infectious Disease/ Grant # R21 Al097759-01 PI (\$492,338)
2012-2017	Medicare Physician Fee Schedule (PFS): Development of a Model for Valuing the Work Relative Value Units Center of Medicare and Medicaid Services/Contract Co-PI (\$930,082)
2013-2017 NCE 2017-2018	Measuring and Improving Colonoscopy Quality Using Natural Language Processing National Cancer Institute /Grant # 1R01CA168959-01A1 PI (\$1,695,786)
2014-2017	Health Care Markets and Regulation Lab Laura and John Arnold Foundation Co-Investigator (\$3,882,386)
2015-2017	The Impact of Castlight's Price Transparency Tool on Utilization and Spending Calpers PI (\$116,397)

2016-2018 Understanding Variation in Take-up and Impact of Reference-Based Benefit Design Robert Wood Johnson Foundation Co-Investigator (\$43,772) Blue Shield of California Foundation & California Healthcare Foundation (co-funded) 2016-2018 Evaluating the Los Angeles Department of Health Services eConsult Program PI (\$216,817) 2016-2019 The Impact of Maryland's Hospital Global Budgets in Maryland on Utilization, Quality and Spending Commonwealth Fund PI (\$216,719) 2017-2018 Integrating Mental Health Services in Primary Care through Telemedicine Harvard Medical School, Center for Global Health Delivery/Dubai Co-Investigator (\$11,959) 2017-2018 California HealthCare Foundation Connecting Medicaid Beneficiaries to Care through Text Messaging PI (\$71,602) Just Google It: What is the Impact of Health Care Price Information More Accessible to 2017-2019 Consumers Donaghue Foundation PI (\$292,081) The Effect of Financial Reward Programs on Prices and Utilization of Low-Priced Providers 2018-2020 Laura and John Arnold Foundation

#### **Current:**

Medicare Physician Fee Schedule (PFS): Data Collection on Resources Used in 2016-2022 Furnishing Global Services

Center of Medicare and Medicaid Services/Contract

Co-Principal Investigator (\$3,950,626)

The Centers for Medicare and Medicaid Services (CMS) currently bundles payment for post-operative care within 10 or 90 days after most surgical procedures. Historically, CMS has not collected data on how many post-operative visits are actually performed in the surgical global periods and how this number compares with the number of visits considered during the valuation process. The Medicare Access and CHIP Reauthorization Act of 2015 mandated that CMS collect data on the number and level of post-operative visits to enable CMS to assess the accuracy of global surgical package valuation. Under this contract RAND will assess the accuracy of payment for surgical

procedures with 10-or 90-day global periods and the impact of different revaluation methods.

PI (\$227,796)

2017-2021

Impact of Telemedicine on Medicare Beneficiaries with Mental Illness National Institute Mental Health/Grant # 1R01MH112829-01A1 Principal Investigator (\$2,785,781)

Access to mental health specialists is difficult for many patients in the U.S., particularly for the poor and those who live in rural communities. Telemental health is one potential solution for this access problem, and there has been rapid growth in the number of live video-based telemental health visits in the U.S. While there are numerous rigorous randomized-control trials comparing telemental health visits to in-person mental health specialist care, there have been little research on how telemental health is being used in real-world settings. The uptake of telemental health has been very uneven geographically, and what explains this variation is also largely unknown. Our mixed-methods proposal centers on filling these gaps in knowledge.

2019-2023

The Impact of Telestroke on Patterns of Care and Long-Term Outcomes National Institute Neurological Diseases and Stroke/Grant # R01NS111952 Principal Investigator (\$2,977,206)

In telestroke a stroke expert who is physically far away uses technology and videoconferencing to help evaluate the patient. Availability of telestroke in emergency departments and hospitals is increasing across the nation. The hope is that telestroke will increase rates of reperfusion, decrease disability and mortality, and lead to regionalization of stroke care - most patients receive care near their home while the critically ill are efficiently transferred to specialized centers. There is limited quantitative data on the impact of telestroke on these outcomes. In this mixed-methods study we use national data from approximately 50 million adults where we match stroke patients at 767 hospitals with telestroke to similar patients at similar hospitals without telestroke to quantify telestroke's larger impact on patterns of care (Aim 1) as well as reperfusion, mortality, and longer-term disability (Aim 2). We complement this with qualitative analyses on the impact of telestroke from the perspective of front-line providers and barriers and facilitators to effective use (Aim 3). The proposed study will be the largest and most comprehensive study on telestroke to date.

2019-2023

Telemedicine for Treatment of Opioid Use Disorder National Institute on Drug Abuse/Grant # 1R01DA048533 Co-Principal Investigator (Huskamp Co-PI) (\$2,959,535)

A key challenge in combating the opioid epidemic has been connecting individuals with opioid use disorder to evidence-based treatments. Telemedicine for substance use disorder ("teleSUD") may be part of the solution. We have proposed a comprehensive national evaluation of telemedicine for opioid use disorder using data through 2021 from Medicaid, Medicare, and commercial insurance as well as a series of qualitative interviews. The proposed mixed-methods study will help providers interested in using tele-SUD and inform ongoing debates about regulations and reimbursement for tele-SUD in Congress and state legislatures. Our goal is to highlight policies and practices that drive greater use of tele-SUD and explore its potential role in improving access to, and quality of, care for individuals with opioid use disorder.

2020-2021

The Impact of COVID-19 Pandemic on Telemedicine Use and Outpatient Care Commonwealth Fund

Principal Investigator (\$116,137)

The use of telemedicine has suddenly become commonplace during the COVID-19 pandemic. Little is known on how telemedicine is being used during the pandemic across

the population, which patients have been left behind due to the digital divide, and what needs to be done to facilitate the most effective forms of telemedicine. In several descriptive analyses, we seek to help inform this ongoing debate by describing variation in who is using telemedicine both from a patient and a provider perspective, which clinical conditions is it being used to treat, and what is driving variation in use across primary care practices.

2020-2022 Tiering Primary Care Providers Based on Price Indices

Health Care Service Corporation Principal Investigator (\$181,591)

Current price transparency initiatives encourage patients to save money by shopping for each individual service (e.g., lab test, dermatology visit). This is difficult for patients because they defer to their primary care physician on where to get care. The underlying premise of this project is that a more effective strategy to decrease prices and spending is to focus on a patient's choice of primary care physician. The choice of primary care physician largely dictates where patients get laboratory tests, imaging services, which specialists they see, and where they might be hospitalized. The project seeks to develop a methodology to profile the primary care physicians in each organization as lower cost using a price index and then describe the potential savings for patients and society.

#### REPORT OF LOCAL TEACHING AND TRAINING

#### **Teaching of Students:**

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2002	Health Systems Intersessions (Small Group Leader) Third-year medical students	University of California, San Francisco School of Medicine One week class
2009	HPM 2821: Current Topics in Health Policy and Economics Seminar Series (Lecturer) Graduate students	University of Pittsburgh Graduate School of Public Health One hour lecture
2009-2010	CLRES 2900: Transforming Practice for Improved Health Care (Lecturer) Graduate and postgraduate students	University of Pittsburgh Institute for Clinical Research Education One hour lecture(s)
2012	CLRES 2200: Introduction to Research on Disparities in Health Care (Lecturer) Graduate students and medical students	University of Pittsburgh Institute for Clinical Research Education One hour lecture
2012	BIOINF 2117: Applied Medical Informatics (Lecturer) Graduate medical students	University of Pittsburgh Department of Biomedical Informatics One hour lecture
2013	Practicing Medicine - What Awaits You? (Lecture) Fourth year medical students	University of Pittsburgh School of Medicine

		One week class
2015	GHHP 50: Quality of Health Care in America (Lecturer) Undergraduate students	Harvard College One hour lecture
2017-2018	Telemedicine for Enhancing Global Health: Opportunities and Challenges (Lecturer) Undergraduate students	Massachusetts Institute of Technology 1.5 hour lecture
2017-2021	HSPH 516: Health Care Quality and Safety (Lecturer) Graduate public health students	Harvard School of Public Health One hour lecture per year
2022	SUP-578: US Healthcare Industry & Regulatory Policy Disruption and Innovation Graduate/PhD Students	Harvard Kennedy School One hour lecture

# Formal Teaching of Residents, Clinical Fellows and Research Fellows:

2005-2006	Ambulatory Curriculum for Internal Medicine Residents (Instructor) 10 medical residents	Massachusetts General Hospital One month of weekly lectures
2016-2021	Payment models, Innovations in Delivery, Price Transparency Health Policy Curriculum (Lectures) Medical residents	Brigham and Women's Hospital Internal Medicine Residency Program One hour every 6 months
2018-2019	Health Policy Core Curriculum (Lectures) Medical residents	Beth Israel Deaconess Medical Center, Internal Medicine Residency Program One hour every quarter
2019	Centers of Expertise in Health Policy Management Residents from across the Partners Health Care System	Partners Graduate Medical Education 1.25 hour lecture
2020	Feedback on research projects Small Research Group Leader	Beth Israel Deaconess Medical Center, Internal Medicine Residency Program Four hours

# **Clinical Supervisory and Training Responsibilities:**

2004-2006	Ward Attending	Massachusetts General Hospital
	Medical interns, residents and students	for Children
		4 weeks per year

7 weeks per year, daily rounds

2006-2013 Ward Attending / Teaching Rounds
Medical interns, residents and students

Ward Attending / Teaching Rounds
8 weeks per year, daily rounds

Ward Attending / Teaching Rounds
Medical interns, residents and students

Beth Israel Deaconess Medical
Center

#### Formally Mentored Harvard Medical, Dental and Graduate Students:

2018-2020 Tara Jain, MD / Clinical Fellow in Medicine, Harvard Medical School / Resident

Physician, Internal Medicine, Brigham & Women's Hospital

Career stage: former HMS student Mentoring role: student mentor

Accomplishments: mentoring of scholarly project that focused on telemedicine for contraception as well as several other articles on direct-to-consumer telemedicine.

Rose Seegal Prize Awardee best original research by a graduating senior.

2019–2020 <u>Chloe Belle Hooton</u> / Strategy & Operations Supervisor, McMaster-Carr

Career Stage: AB Candidate in Economics, Harvard University

Mentoring Role/Accomplishments: thesis advisor.

## Other Mentored Trainees and Faculty:

2006-2009 Kate S. Farrell, MD / Assistant Professor of Emergency Medicine, University of Pittsburgh

Medical Center, Presbyterian

Career stage: medical student at the University of Pittsburgh School of Medicine

Mentoring role: student mentor

Accomplishments: first-authored manuscript on price shopping in health care.

2007–2011 Sean Austin Tackett, MD, MPH / Associate Professor of Medicine, Johns Hopkins

University School of Medicine / International Medical Education Director, Johns Hopkins

Bayview Medical Center

Career stage: medical student at the University of Pittsburgh School of Medicine

Mentoring role: student mentor

Accomplishments: first-authored manuscript on access to care under tiered health plans.

2007–2013 Rachel O. Reid, MD/ Physician Policy Researcher, RAND Corporation; Instructor in

Medicine, Harvard, Medical School; Associate Physician, Brigham and Women's Hospital

Career stage: medical student and Doris Duke Fellow at the University of Pittsburgh

School of Medicine

Mentoring role: student mentor

Accomplishments: seven peer-reviewed manuscripts including three that are first authored. Research abstract selected as winners in the 2009 American College of

Physician's National Medical Students Competition.

2008-2010

<u>Craig Evan Pollack, MD, MHS</u>/ Katey Ayers Endowed Associate Professor, Johns Hopkins School of Nursing; Associate Professor, Health Policy and Management Johns Hopkins Bloomberg School of Public Health

Career stage: junior researcher at RAND

Mentoring role: research mentor

Accomplishments: series of manuscripts on the role of retail clinics in health care.

2011-2014

Scott Ashwood, PhD / Policy Researcher, RAND Corporation

Career stage: dissertation committee and research advisor at Carnegie Mellon-Heinz

School of Public Policy.

Mentoring role: research advisor

Accomplishments: four publications including several that have received widespread media attention and one which was one of the top 10 most read articles in Health Affairs.

2011-

<u>Kristin N. Ray, MD, MS, FAAP</u> / Associate Professor of Pediatrics at the University of Pittsburgh School of Medicine / Director, Health Systems Improvement, UPMC Children's Community Pediatrics

Career stage: mentor for Post-Doctoral Fellowship in General Pediatrics and primary mentor for K award as a junior faculty member.

Mentoring role: fellow mentor

Accomplishments: under mentorship transitioned successfully from fellowship to junior faculty position, attaining a K award, and receipt of RO1 as principal investigator. Recent recipient of Nemours Child Health Services Research Award from Academy Health.

2014-

Michael L. Barnett, MD / Assistant Professor of Health Policy and Management, Harvard T.H. Chan School of Public Health, Assistant Professor of Medicine (BWH), Harvard Medical School

Career stage: post-doctoral fellow in General Medicine and Primary Care and as junior faculty.

Mentoring role: fellow mentor

Accomplishments: mentoring during fellowship and junior faculty position. One of primary mentors for funded K award. Awarded the Milton W. Hamolsky Jr. Award for outstanding abstract by the Society of General Internal Medicine.

2015-

<u>Eric T. Roberts, PhD</u> / Assistant Professor of Health Policy and Management, University of Pittsburgh, Graduate School of Public Health

Career stage: Seidman Post-Doctoral Fellow in Department of Health Care Policy,

Harvard Medical School Mentoring role: fellow mentor

Accomplishments: Under mentorship transitioned successfully from fellowship to junior faculty position. Published several peer-reviewed manuscripts on Maryland's Hospital Global Budget program.

2015-2019

<u>Felippe O. Marcondes, MD</u> / Research Fellow in Medicine, Harvard Medical School / General Internal Medicine Fellow, Massachusetts General Hospital

Career stage: medical student at University of Texas Medical Branch in Galveston Mentoring role: student mentor

Accomplishments: published three first authored peer-reviewed manuscripts on colonoscopy quality. Awarded the Joseph B. Kass Award for a medical student who has demonstrated excellence in research during his or her medical school career

2015-2017

Sunita M. Desai, PhD / Assistant Professor, Department of Population Health, NYU Langone Medical School / Seidman Fellow in Health Care Policy, Harvard Medical School

Career stage: Seidman postdoctoral fellow

Mentoring role: fellow mentor

Accomplishments: Mentoring during fellowship with several peer-reviewed publications

focused on price transparency.

2016-2018

Ghideon Ezaz, MD, MPP / Assistant Professor of Medicine, Icahn School of Medicine at

Mount Sinai / Liver Medicine, Mount Sinai Hospital

Career stage: Fellowship in Gastroenterology

Mentoring role: fellow mentor

Accomplishments: publication of several publications on colonoscopy quality including a

first-authored manuscript on how physician personality is associated with quality.

2017-2020

Zhou Shi, BS / Medical Student, HST Program, Harvard Medical School Career stage: Research Assistant, Department of Health Care Policy

Mentoring role: student mentor

Accomplishments: first authored peer-reviewed manuscript on quality of telemedicine

visits and on antibiotic use in urgent care centers.

2017-2020

<u>Andrew Wilcock, PhD</u> / Assistant Professor of Family Medicine, University of Vermont Larner College of Medicine / Visiting Fellow, Blavatnik Institute of Health Care Policy, Harvard Medical School

Career stage: former Seidman postdoctoral fellow, Department of Health Care Policy,

Harvard Medical School

Mentoring role: fellowship mentor

Accomplishments: mentoring during fellowship and junior faculty position has led to many publications including a first-authored NEJM article on the impact of bundled payments

for joint replacement.

2017-2020

<u>David Michael Levine, MD, MPH</u> / Assistant Professor of Medicine, Harvard Medical School / General Internal Medicine, Brigham and Women's Hospital

Career stage: fellowship in general medicine and primary care and as junior faculty

Mentoring role: fellow/junior faculty mentor

Accomplishments: Mentoring during fellowship and faculty positions with peer-reviewed

articles focused on using internet to self-diagnose and triage.

2017-

Ishani Ganguli, MD, MPH / Assistant Professor of Medicine, Harvard Medical School /

Internist, Brigham and Women's Hospital

Career Stage: Junior faculty Mentoring role: faculty mentor Accomplishments: peer-reviewed papers on the role of the annual physical in Medicare. Serve as primary mentor on recently awarded K award.

2018- Krisda Chaiyachati, MD, MPH, MSHP / Assistant Professor of Medicine, Perelman

School of Medicine, University of Pennsylvania

Career Stage: Junior faculty Mentoring role: faculty mentor

Accomplishments: serve as co-mentor on funded K-award which focuses on use of

telemedicine for treatment of chronic illness.

2019- Sadig Patel, PhD / Postdoctoral Fellow, National Institute of Mental Health

Career stage: postdoctoral fellow Department of Health Care Policy, Harvard Medical

School

Mentoring role: fellowship mentor

Accomplishments: mentoring during fellowship has led to many published manuscripts

on telemedicine.

#### **Local Invited Presentations:**

2009	Retail Clinics: A Disruptive Innovation or Just Disruptive? / Lecture Current Topics in Health Economics and Policy Seminar Graduate School of Public Health, University of Pittsburgh
2009	An Examination of Retail Clinics / Grand Rounds Department of Pediatrics, University of Pittsburgh
2010	Health Care on Aisle 7: The Growing Phenomenon of Retail Clinics/ Lecture Senior Vice Chancellor's Research Seminar Series, University of Pittsburgh Medical Center (UPMC)
2010	Retail Clinics: Are They a Threat to Physicians and Patients?/ Grand Rounds Department of Medicine, University of Pittsburgh Medical Center (UPMC)
2010	An Examination of Retail Clinics / Lecture Meeting of the UPMC eRecord Physician Advisory Council, University of Pittsburgh Medical Center (UPMC)
2012	Consumerism in Health Care: Promise and Pitfalls: Colloquium on Bioethics / Lecture University of Pittsburgh
2013	Advances in Quality Measurement and the Push for Public Reporting / Lecture GI Post Graduate Course: Advancements in Liver, IBD, and GI Cancers

University of Pittsburgh Medical Center (UPMC)

2015	Beyond the Guidelines: The Role of the Preventive Health Examination? / Grand Rounds Department of Medicine, Beth Israel Deaconess Medical Center
2015	What Is the Role for an Annual Physical Exam? / Grand Rounds Department of Medicine, Brigham and Women's Hospital
2019	Alternative Care Options: Threat or Opportunity to Primary Care? / Lecture Primary Care Conference, The Center for Primary Care, Harvard Medical School
2019	Price Shopping for Healthcare: Promise & Reality / Lecture Health Policy Series for Management & Leadership Pathway, Brigham and Women's Hospital
2019	Incentivizing Patients to Switch: The Impact of Financial Rewards Programs on Prices and Use of Low-Priced Providers / Invited Speaker(s) Healthcare Markets & Regulations Lab Industry Working Group Summit, Harvard Medical School
2020	How is Telemental Health Being Used in the U.S.? / Lecture Harvard HealthTech Fellowship, The Center for Primary Care, Harvard Medical School
2020	The Impact of COVID-19 on Telehealth / Panelist Clinical Management Through COVID-19 Webinar Series, Harvard Medical School
2020	Telemedicine and its Impact on Access, Quality and Spending / Grand Rounds Division of General Medicine, Beth Israel Deaconess Medical Center
2020	State of Telehealth in the USA / Grand Rounds Queensland Digital Academy, Digital Metro North: Metro North Hospital and Health Service Queensland, Australia
2021	Telehealth: Healthcare Post Pandemic / Panelist Harvard Women in Medicine Panel Event, Harvard University
2021	The Impact of the COVID-19 Pandemic on Telemedicine Use and the Health Care Delivery System / Grand Rounds Department of Medicine, Beth Israel Deaconess Medical Center
2022	Telemedicine – the clinical impact and where are we going with reimbursement and regulations following the pandemic / Grand Rounds Beth Israel Deaconess Plymouth, Beth Israel Lahey Health

# REPORT OF REGIONAL, NATIONAL AND INTERNATIONAL INVITED TEACHING AND PRESENTATIONS

# Regional:

2005 What Has Been the Impact of Pay-for-Performance Incentives on Massachusetts Physician Groups? / Invited Speaker Primary Care, LLC, Fall Forum Trade Show Randolph, MA 2005 Are Differences in Quality between Medical Groups and IPAs Explained by Organizational Characteristics or Use of Quality Improvement Strategies?/ Invited Speaker Academy for Health Services Research and Health Policy, annual research meeting Boston, MA 2013 Health Care on Aisle 7: The Impact of Retail Clinics on Quality, Costs, and Access / Invited Speaker Department of Health Services, Policy & Practice, School of Public Health **Brown University** Providence, RI 2014 Health Care On Aisle 7 / Invited Speaker Department of Population Medicine, Center for Child Health Care Studies Harvard Pilgrim Health care Boston, MA 2014 Retail Health Care Clinics: Convergence of Retail, Urgent and Primary Care / Kevnote Speaker MA Health Council, annual meeting Boston, MA 2015 Education Program on Retail Trend in Healthcare / Invited Speaker Massachusetts Hospital Association Boston, MA 2015 Should We Do Annual Physician Exams? / Grand Rounds Department of Medicine, Exeter Hospital Exeter, NH 2016 Health Care on Aisle 7: The Impact of Retail Clinics on Health Care / Grand Rounds Department of Pediatrics, Cambridge Hospital Cambridge, MA 2016,2017 Telehealth for Enhancing Global Health: Opportunities and Challenges / Invited Speaker Department of Urban Planning, MIT Boston, MA 2017 Health Care on Aisle 7: The Impact of Retail Clinics on Health Care / Invited Speaker Departmental Seminar, Tufts Medical Center Boston, MA 2017 Telemedicine Rural Mental Health / Grand Rounds

	Department of Psychiatry, Dartmouth-Hitchcock Medical Center Lebanon, NH
2018	Price Shopping for Healthcare:, Promise & Reality / Invited Speaker Yale University School of Public Health New Haven, CT
2018	Value, Affordability and the Consumer's Role –Is Consumerism the Answer to Health Care's High Costs? / Invited Speaker Research & Translation Forum, OptumLabs Boston, MA
2019	A Roadmap to Health Care Price Transparency in Massachusetts / Invited Panelist Massachusetts State House Boston, MA
2019	Price Shopping for Healthcare:, Promise & Reality / Invited Speaker Brown University School of Public Health Providence, RI
2020	Primary Care and Oral Health Delivery: What Have We Learned from the COVID-19 Pandemic? / Invited Speaker Initiative to Integrate Oral Health and Medicine, Harvard School of Dental Medicine (HSDM) / ADA Health Policy Institute Boston, MA (virtual)
2020	Telemedicine, Retail Clinics and Urgent Care / Invited Speaker IEEE Engineering in Medicine & Biology Society, Queensland Chapter Innovations in Health Care Delivery Queensland, Australia (virtual)
2021	High Deductible Health Plans (HDHPs) / Invited Panelist Connecticut State Medical Society, annual meeting Virtual
2021	Telemedicine in the Era of COVID-19 / Invited Speaker Healthcare Innovation Bootcamp Session, Massachusetts Institute of Technology (MIT) / Harvard Medical School Boston, MA (virtual)
2021	The Future of Telehealth for Behavioral Health Care: Issues for Guiding Policy and Practice / Invited Panelist National Institute on Drug Abuse (NIDA) Center Telehealth Symposium, Brandeis / Harvard Medical School Boston, MA (virtual)
2022	COVID's effect on how Americans get health care / Keynote Speaker Virtual Annual Methods, Policy, and Data Symposium Center for the Evaluation of Value and Risk in Health – Tufts Medical Center

Virtual

The Impact of the COVID-19 Pandemic on use of Telemedicine: Where do we go from

here? / Invited Speaker

Global Health Care Leaders Program

Harvard Medical School Executive Education

Boston, MA

2022 The Future of Telemedicine / Panelist

DCI Telemedicine Webinar

Division of Clinical Informatics at Beth Israel Deaconess Medical Center

Boston, MA

2022 Telemedicine in the Era of COVID-19 / Invited Speaker

Healthcare Innovation Bootcamp Session, Massachusetts Institute of Technology (MIT) /

Harvard Medical School Boston, MA (virtual)

National:

2002 Employer Efforts to Measure and Improve Hospital Quality: Evidence from Eleven

Communities / Invited Speaker

Academy for Health Services Research and Health Policy, annual research meeting

Washington, DC

2005 Are Differences in Quality between Medical Groups and IPAs Explained by

Organizational Characteristics or Use of Quality Improvement Strategies?/ Invited

Speaker

Society of General Internal Medicine, annual national meeting

New Orleans, LA

2006 The Relationship Between Pay-for-Performance Incentives and Quality Improvement: A

Survey of Massachusetts Physician Group Leaders / Invited Speaker

AcademyHealth, annual national research meeting

Seattle, WA

2007 The Relationship Between Quality and Efficiency Among Individual Physicians /

**Invited Speaker** 

AcademyHealth, annual national research meeting

Orlando, FL

2007 Congestive Heart Failure Disease Management in Medicare Managed Care /

**Invited Speaker** 

AcademyHealth, annual national research meeting

Orlando, FL

2007 Methodological Issues in Measuring Physician-Level Quality and Efficiency / **Invited Speaker** AcademyHealth, annual national research meeting Orlando, FL 2007 Quality of Care in Physician Groups: Do Larger Integrated Systems Deliver Higher-Quality Care? / Invited Speaker AcademyHealth, annual national research meeting Orlando, FL 2007 Congestive Heart Failure Disease Management in Medicare Managed Care/ **Invited Speaker** Society of General Internal Medicine, annual national meeting Toronto, Ontario, Canada 2007 The Relationship Between Quality and Efficiency Among Individual Physicians / **Invited Speaker** Society of General Internal Medicine, annual national meeting Toronto, Ontario, Canada 2007 Implementation of Open Access Scheduling in Primary Care: A Cautionary Tale / **Invited Speaker** Society of General Internal Medicine, annual national meeting Toronto, Ontario, Canada 2008 A Comparison of Care at Retail Clinics and Other Care Settings for Three Acute Conditions / Invited Speaker Society of General Internal Medicine, annual national meeting Pittsburgh, PA 2008 The Reliability of Individual Physician Cost Profiles / Invited Speaker Society of General Internal Medicine, annual national meeting Pittsburgh, PA 2008 Does Price Transparency Legislation Make It Possible for the Uninsured to Shop for Care?/ Invited Speaker AcademyHealth, annual national research meeting Washington, DC 2008 A Comparison of Patient Visits to Retail Clinics, Primary Care Physicians, and Emergency Departments / Invited Speaker AcademyHealth, annual national research meeting Washington, DC 2008 A Comparison of Care at Retail Clinics and Other Care Settings for Three Acute Conditions / Invited Speaker AcademyHealth, annual national research meeting Washington, DC

2009 The Growth of Retail-Based Health Care: Threat or Opportunity?/ Invited Speaker General Internal Medicine Seminar, Perelman School of Medicine, University of Pennsylvania Philadelphia, PA 2009 Research on Accessible and Affordable Hearing Health Care for Adults with Mild to Moderate Hearing Loss / Invited Speaker National Institute on Deafness and Other Communication Disorders (NIDCD) Working Group Bethesda, MD 2009 The Relationship Between Quality and Costs Among Individual Physicians / **Invited Speaker** National Institute on Aging (NIA), national meeting Holderness, NH 2009 Should Cost Profiling of Providers Focus on Individual Physicians or Physician Groups? / **Invited Speaker** AcademyHealth, annual national research meeting Chicago, IL Studies on Retail Clinic Cost, Quality, and Operations / Keynote Speaker 2010 National Retail Clinic Summit, Jefferson School of Population Health and Convenient Care Association Philadelphia, PA 2010 An Overview of RAND's Research on Retail Clinics / Invited Speaker Walmart Health and Wellness Conference Rogers, AK 2010 Debate: Should Quality and Efficiency Measures Be Used to Rank or Tier Individual Physicians? / Invited Speaker Learning Network for Chartered Value Exchanges (CVE) / Agency for Healthcare Research and Quality (AHRQ) Washington, DC 2010 Crisis in Emergency and Acute Care / Invited Speaker National Press Club Panel, sponsored by Health Affairs Washington, DC 2010 Retail Clinics: Are They a Threat to Physicians and Patients / Grand Rounds Department of Medicine, Abington Memorial Hospital Abington, PA 2010 Profiling Physicians, Clinics, and Groups on Costs and Quality: The Latest Science / Webinar Physician Cost Profiling, Minnesota Medical Association Minneapolis, MN

2010	Association Between Physician Characteristics and Cost Profiles / Invited Speaker Society of General Internal Medicine, annual national meeting Minneapolis, MN
2010	How Many Emergency Department Visits Could Be Managed at Retail Clinics and Urgent Care Centers?/ Invited Speaker Society of General Internal Medicine, annual national meeting Minneapolis, MN
2010	Association Between Physician Characteristics and Cost Profiles / Invited Speaker AcademyHealth, annual national research meeting Boston, MA
2010	Health Care on Aisle 7: The Growing Phenomenon of Retail Clinics / Congressional Briefing U.S. House of Representatives, Rayburn House Office Building Washington, DC
2011	Development and Validation of a Natural Language Processing Computer Program to Measure the Quality of Colonoscopy/ Invited Speaker Society of General Internal Medicine, annual national meeting Phoenix, AZ
2011	Improving Our Measures of Efficiency for Policy and Practice / Invited Speaker AcademyHealth, annual national research meeting Seattle, WA
2011	Diabetes Care on Aisle 7: The Growing Presence of Retail Clinics in Health Care / Invited Speaker 71st Scientific Session, American Diabetes Association San Diego, CA
2011	Update on Research on Retail Clinics / Invited Speaker 4th Annual Retail Health Clinic Innovation Summit Las Vegas, NV
2011	Does Public Reporting of Cost or Resource Use Measures for a Consumer Audience Make Sense? / Invited Speaker Summit on Public Reporting for Consumers, Agency for Healthcare Research and Quality (AHRQ) Washington, DC
2011	Latest Research on Retail Clinics / Invited Speaker Retail Clinician Education Congress Orlando, FL

2011 Measures of Resource Use and Cost: Whether and How to Include them in Public Reports for Consumers? / Invited Speaker Chartered Value Exchange Network Seminars, Agency for Healthcare Research and Quality (AHRQ) Webinar 2012 Using Natural Language Processing to Measure the Quality of Colonoscopy Care / **Invited Speaker** Forum on Gastroenterology Quality, Digestive Disorder Week San Diego, CA 2012 A Comparison of eVisits and Office Visits for Sinusitis and Urinary Tract Infections at Four Primary Care Practices / Invited Speaker AcademyHealth, annual national research meeting Orlando, FL 2013 Facilitating Re-Design of Planned Parenthood Clinics in Era of Affordable Care Act / Invited Speaker Planned Parenthood Webinar 2013 The Medical Neighborhood: Improving Care at the Interface of Primary Care and Specialty Care / Invited Speaker Association of American Medical Colleges (AAMC), annual meeting Philadelphia, PA 2014 Innovations in Health Care Policy: Examining Health Care Competition / Invited Workshop Speaker Federal Trade Commission (FTC) Washington, DC 2014 Retail Clinics: Victors or Vanguished? How Retail Clinics are Disrupting Primary Care – While Being Disrupted by an Emerging Wave of Innovation/Economic Disruption in Healthcare Symposium – Part II / Invited Speaker Foster School of Business & Premara Blue Cross Seattle, WA 2014 How Do We Meaningfully Solve the Primary Care Shortage? / Invited Speaker AcademyHealth, annual national research meeting San Diego, CA 2014 Training Needs of the Future / Invited Speaker ,AcademyHealth, annual national research meeting San Diego, CA

2014	Telehealth to Digital Medicine: How 21st Century Technology Can Benefit Patients / Invited Speaker House Subcommittee on Health, United States Congress Washington, DC
2014	Incentives 2.0: What Motivates Physicians to Provide Better Care? / Invited Speaker Commonwealth Fund Washington, DC
2014	Health Care on Aisle 7 – The Impact of Retail Clinics on Quality, Costs, and Access / Grand Rounds Weill Cornell Medical College New York, NY
2015	Examining Diagnosis and Treatment by Telemedicine: What is Safe? / Plenary Talk American Telemedicine Association, annual meeting Los Angeles, CA
2015	Health Care Resource Utilization: How Do Researchers and Stakeholders Partner Together to Reduce Unnecessary Care? / Invited Speaker Health Care Resource Utilization Meeting, American Board of Internal Medicine (ABIM) Washington, DC
2015	Improving the Accessibility and Affordability of Hearing Health Care for Adults / Invited Public Workshop Speaker Institute of Medicine Washington, DC
2015	Telehealth to Improve Outcomes: Is There an App for That? / Invited Speaker AcademyHealth Concordium Washington, DC
2015	Physician-Level Public Reporting: Improving the State of the Science / Invited Speaker Agency for Healthcare Research and Quality (AHRQ), research conference Arlington, VA
2015	Creating Consumer Directed Plans with Smarter Deductibles V-BID's: A Decade of Transforming the Health Care Cost / Invited Discussant 'How Much' to 'How Well' University of Michigan School of Medicine Ann Arbor, MI
2015	The Convenience Revolution: What Does It Mean for Health Care in America? / Invited Speaker Association of American Medical Colleges, annual national meeting Baltimore, MD
2016	Opportunities and Challenges for Disruptive Technology in Health Care Delivery, Telehealth and Digital Health: How Patient Care Is Streaming / Invited Speaker AdvaMed's Payment Policy Conference 2016

	Washington, DC
2017	Consumers & Affordability in Health Care / Invited Speaker Health Affairs Symposium Washington DC
2017	Measuring Quality in the Context of Inovation / Plenary Session Mid-Atlantic Telehealth Resource Center (MATRC), Telehealth Summit 2017 Leesburg VA
2017	The Next Generation of Telehealth Research / Keynote Speaker Search 2017 Telehealth Research Symposium Leesburg, VA
2017	Critical and Emerging Issues in HSR: What Do We Know about High-Deductible Health Plans and What Do We Need to Learn? / Invited Speaker Academy Health, annual national research meeting New Orleans, LA
2017	Rural Hospital Global Budget Program / Invited Presentation Maryland Commonwealth Fund New York City, NY
2017	Empowering CalPERS Members with a Health Care Price Shopping Tool: Promise and Reality / Invited Presentation Board Meeting, California Public Employees' Retirement System (CalPERS) Sacramento, CA
2018	What is the Impact of Telemedicine on Spending / Plenary Talk Connected Health Conference, national meeting Boston, MA
2019	Innovations in Health Care Delivery / Invited Speaker Excellus BlueCross Blue Shield, Board and Leadership Summit Seneca Falls, NY
2019	The Impact of Direct-to-Consumer Telemedicine on Access, Quality, and Costs / Invited Speaker Virtual Healthcare in the Mainstream Symposium, Weill Cornell Medicine New York, NY
2019	New Clinics for a New Age / Invited Speaker 2019 Innovation Summit & Technology Exchange, DiabetesMine University San Francisco, CA
2020	Current Trends in Telestroke Utilization by Spoke Sites Using Distributed Provider Service Organizations via a Commercial Vendor Platform: Data From 2013 to 2019 / Invited Speaker 2020 International Stroke Conference

	Los Angeles, CA
2020	The Changing Healthcare Environment Due to COVID-19 / Invited Webinar Speaker Planned Parenthood Streamed nationally
2020	Summer of COVID: Mitigating Direct and Indirect Impacts in the Coming Months / Invited Webinar Speaker American Public Health Association (APHA) / National Academy of Medicine (NAM) Streamed nationally
2020	Telehealth / Webinar Panel Manhattan Institute for Policy Research, New York, NY Streamed nationally
2020	Accelerating Impact on Care and Patient Outcomes: Telehealth Under the Coronavirus Pandemic / Invited Webinar Speaker Patient-Centered Outcomes Research Institute (PCORI), annual national meeting Streamed nationally
2020	What the National Weather Service Can Teach Us About Price Transparency Efforts / Invited Webinar Speaker 2020 Annual Conference: Building a Bridge Between Data and Policy National Association of Health Data Organizations (NAHDO) Streamed nationally
2020	Catalyst for Payment Reform / Invited Webinar Speaker CPR COVID-19 Virtual Summit Streamed nationally
2020	Rural and Underserved Communities / Invited Speaker Health Task Force Roundtable on Telehealth, House Committee on Ways & Means United States Congress Virtual
2020	Telehealth & Clinical Quality / Invited Panelist The Vermont Program for Quality in Health Care, Inc. Virtual
2020	Telemedicine in the Post-COVID-19 Era: Challenging Some Assumptions / Invited Speaker Association of American Medical Colleges; annual national meeting Virtual
2020	Debating the Merits of Telehealth in Emergency Medicine / Invited Panelist Consensus Conference, Society for Academic Emergency Medicine Virtual

2020 Telemedicine: What Should the Post-Pandemic Regulatory and Payment Landscape Look Like? / Invited Speaker Primary Care Collaborative (PCC), Policy Committee meeting Virtual 2020 COVID-19 and the Future of Health Care Delivery and Payment/ Invited Speaker American Academy of Actuaries; annual national meeting Virtual 2020 Telehealth Overview and COVID-19 Impact / Invited Briefing Health and Government Operations: Insurance and Pharmaceuticals Subcommittee and Health Occupations and Long Term Care Subcommittees Maryland House of Delegates Virtual 2020 Telehealth Programs for Healthcare Systems / Invited Speaker Regional Health Disparity Forum, Sentara Healthcare Analytics and Delivery Science Institute, Eastern Virginia Medical School Virtual 2020 Telehealth & its Impact on Care Delivery/ Invited Speaker Health Professions Network (HPN), nationwide collaborative biannual meeting Virtual **Invited Panelist** 2020 Telehealth Summit, Health and Human Services Virtual 2020 Episode # 37: Spillover Effects of the Pandemic/ Podcast Guest Eat Move Think, with Shaun Francis, Chair & CEO of Medcan Nationally based, Toronto, CA 2021 Health Policy Workshop / Invited Workshop Speaker Montana State Initiative for Regulation and Applied Economic Analysis Virtual 2021 Telehealth: Retail-Based Health Clinics and Urgent Care's Role in U.S. Healthcare / Invited Panelist Leadership Pittsburgh Inc. Virtual 2021 Telehealth Policy in California Post-Pandemic / Invited Panelist Health Committee Hearing, California Legislature Assembly Virtual 2021 Improving Rural Health through Telehealth-guided Provider-to-Provider Communication / **Invited Speaker** Pathways to Prevention Workshop, Office of Disease Prevention National Institutes of Health Virtual

2021 Making the Changes Permanent: How the Evidence for Telehealth Will Drive Policy Decisions / Keynote Speaker Virginia Telehealth Network Conference Virtual 2021 Retail Medicine / Invited Discussant Allegheny Health Network Virtual 2021 The Future of Telehealth: How COVID-19 is Changing the Delivery of Virtual Care / Invited Testimony House Energy and Commerce, Subcommittee on Health, United States Congress Virtual 2021 A Randomized Controlled Trial to Help Pregnant People Select a Higher Quality Hospital Using a Mobile App Tool: The Delivery Decisions Trial / Invited Speaker AcademyHealth, annual national research meeting Virtual 2021 Can You Hear Me Now: Barriers and Facilitators to Telemedicine: Evolving CMS Policies Towards Telehealth and How to Incentivize Best Practices Through Reimbursement / **Invited Speaker** American Society of Clinical Oncology, annual national meeting Virtual 2021 Current State of Telepsychiatry and Telemedicine / Grand Rounds Virginia Department of Behavioral Health and Developmental Services, Western State Hospital Virtual 2021 Charting the Path Forward for Telehealth / Invited Testimony House Ways and Means, Subcommittee on Health, United States Congress Virtual 2021 Zooming in on Telehealth / Invited Panelist CareFirst BlueCross BlueShield Virtual 2021 Telemedicine / Grand Rounds Department of Medicine, University of California, San Diego Virtual 2021 Telehealth and Disparities / Invited Panelist Health Advisors' Meeting, Congressional Budget Office Virtual

2021	Virtual Reality: Where Are We on The Journey Toward Value, Appropriateness and Integration of Virtual Health into the Broader Care Continuum? / Keynote Speaker Virtual Health Summit, Business Group on Health
2021	Telemedicine in the COVID-19 Era: Where Do We Go From Here?/ Grand Rounds Department of Population Health Sciences, Weill Cornell Medicine Virtual
2021	Lessons Learned and Forward Strategies for Virtual Care / Invited Panelist UpNext Telehealth Panel, HIMSS21 Digital (HIMSS.org)
2021	Telehealth in a Post-Pandemic World / Invited Panelist Consumer Experience and Digital Health Forum, America's Health Insurance Plans (AHIP) Virtual
2021	Health Equity Collaborative Meeting / Invited Speaker OptumLabs Virtual
2021	Reimbursement for Virtual Care: A Key to Increasing Access to Healthcare for Disparate Communities / Invited Panelist Digital Health Equity Summit, eHealth Initiative and Foundation Virtual
2021	Virtual Care & Education in the New Era of Medicine Telemedicine Research / Keynote Speaker Virtual Healthcare in the Mainstream Symposium & Research Forum Weill Cornell Medicine / New York-Presbyterian
2022	Equity In Healthcare / Invited Panelist Leadership Pittsburgh Inc. Virtual
2022	Telemedicine Use During the Pandemic and the Digital Divide / Invited Speaker The National Academies of Sciences, Engineering and Medicine Virtual Workshop: The Use of Telehealth for Disability Evaluations in Medicine and Allied Health Virtual
2022	Delphi Panel on CMS Mental Health & Substance Use Regulatory Changes in Response to COVID-19 / Invited Expert Panelist Johns Hopkins University Virtual
2022	Telehealth and Licensure Portability: Access Beyond State Lines / Invited Panelist National Telehealth Conference Health Resources & Services Administration Office for the Advancement of Telehealth Virtual

2022 Business Thought Leadership Webinar / Invited Speaker Virtual Care Kaiser Permanente Virtual 2022 The Health Wonk Shop / Invited Speaker Telehealth – Beyond the Public Health Emergency Kaiser Family Foundation Virtual 2022 Episode # 96: Tuning in to the C-Suite / Podcast Guest "Meet the Board" with Briana Contreras, Editor of Managed Healthcare Executive National Podcast 2022 Episode #35: Are More Expensive Hospitals Better? / Podcast Guest "Freakonomics, M.D. with Dr. Bapu Jena 2022 Episode #87: Ateev Mehrotra Shines a Light on Indirect Billing / Podcast Guest "A Health Podyssey" Health Affairs Podcast 2022 Remote Patient Monitoring & Telemedicine/Policy Findings / Invited Speaker OptumLabs Virtual 2022 Virtual Diabetes Technology Meeting / Invited Speaker "The evolving role of virtual care during the pandemic" Diabetes Technology Society Virtual 2022 "Antibiotic Prescribing in Telemedicine: Identifying and Translating Stewardship Principles into a Virtual Care Environment" / Invited Speaker The Pew Charitable Trusts Atlanta, GA 2022 Telehealth and Virtual Care Series, "Where Do We Go from Here?" / Invited Speaker National Academy of Medicine's Action Collaborative on Countering the U.S. Opioid **Epidemic** Virtual 2022 "Positively Impacting Quality, Cost, and Access by Innovating the Patient Experience" / **Invited Speaker** International Federation of Health Plans Biennial Conference Vancouver, Canada

#### International:

2016

Delivery Innovation as a Means of Fixing Healthcare/ Discussion

	Brookings India in Collaboration with the University of Chicago Delhi Centre New Delhi, India
2016	How Can Digitalization Change Delivery in Healthcare? / Seminar Stockholm School of Economics IFL Executive Education Stockholm, Sweden
2017	Growing Use of Telemental Health in the U.S. / Invited Speaker International Society for Quality in Health Care, ISQUA 2017 London, United Kingdom
2018	Is a Visit to the Doctor Now Obsolete? / Invited Speaker Delivery Innovation as a Means of Fixing Health Care, Athens University of Economics and Business Athens, Greece
2019	Improving Healthcare with AI Workshop / Keynote Speaker Google Tel Aviv, Israel
2020	Telestroke in the USA / Invited Speaker Stroke Neuroscience Seminars, Florey Institute of Neuroscience & Mental Health Heidelberg, Australia (virtual)
2020	Economics of Care for COVID-19 / Invited Speaker Virtual International COVID-19 and Diabetes Summit, Diabetes Technology Society Burlingame, CA (virtual)
2020	COVID and Telemedicine: Experience from China, India and the U.S. / Panelist Worldwide Week, Harvard University Streamed international exchange
2020	International Federation of Health Plans iFHP Executive Briefing – Telehealth London, UK, Virtual
2021	Telehealth Reimbursement HealthXL Dublin, Ireland, Virtual Speaker
2021	Towards a Digital Health Future Conference of Paris 2021 – A World in Transition Paris, France, Speaker

# **REPORT OF CLINICAL ACTIVITIES AND INNOVATIONS**

# **Current Licensure and Board Certification:**

2006	Medical License, Commonwealth of Pennsylvania
2013-	Medical License, Commonwealth of Massachusetts
2015-	Board Certified, Internal Medicine, American Board of Internal Medicine (ABIM)

#### **Practice Activities:**

2004-2006	Primary Care Internist and Pediatrician	MGH Revere, Revere, MA	1 clinic session per week
2004-2006	Pediatric Hospitalist	Massachusetts General Hospital, Boston, MA	4 weeks per year
2006-2013	Internal Medicine Hospitalist	UPMC Montefiore- Presbyterian Hospital, Pittsburgh, PA	8 weeks per year
2013-	Internal Medicine Hospitalist	Beth Israel Deaconess Hospital, Boston, MA	7 weeks per year

#### REPORT OF EDUCATION OF PATIENTS AND SERVICE TO THE COMMUNITY

#### **Activities:**

2010-	Board of Directors, Pittsbu	rgh Regional Health	Initiative, Pittsburgh, PA
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## Recognition:

2013-2016	· ·	New York Times, Washington Post,
	Medicine, JAMA, NEJM) on the role of the Annual	NPR, Wall Street Journal
	Physical in health care	
2012, 2016	Press related to research on price transparency	New York Times, Boston Globe
	(articles published in JAMA, Health Affairs, JGIM)	
2015	Press related to research articles on symptom	New York Times, Washington Post,
	checkers (BMJ, JAMA Internal Medicine)	NPR, Boston Globe
2015,2017	Press related to research on the time-costs of	Boston Globe
	physician appointments (JAMA Internal Medicine,	
	AJMC)	
2009, 2012	Press focused on research on retail and urgent	New York Times, Washington Post,
2014-6	care clinics (Health Affairs, Annals of Internal	Los Angeles Times, Wall Street
	Medicine)	Journal, Boston Globe
2013, 2017	,	New York Times, Boston Globe,
	Internal Medicine, Health Affairs)	Washington Post, Wall Street
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#### **REPORT OF SCHOLARSHIP**

# Peer Reviewed Scholarship in Print or Other Media:

Research Investigations: (studies done by mentees are starred):

- 1. White MC, **Mehrotra** A, Menendez E, Estes M, Goldenson J, Tulsky JP. Jail inmates and HIV care: provision of antiretroviral therapy and Pneumocystis carinii pneumonia prophylaxis. Int J STD AIDS. 2001;12(6):380-5.
- 2. **Mehrotra A**, Dudley RA, Luft HS. What's behind the health expenditure trends? Annu Rev Public Health. 2003;24:385-412.
- 3. **Mehrotra A**, Bodenheimer T, Dudley RA. Employers' efforts to measure and improve hospital quality: determinants of success. Health Aff (Millwood). 2003;22(2):60-71.
- 4. **Mehrotra A**, Grier S, Dudley RA. The relationship between health plan advertising and market incentives: evidence of risk-selective behavior. Health Aff (Millwood). 2006;25(3):759-65.
- 5. **Mehrotra A**, Epstein AM, Rosenthal MB. Do integrated medical groups provide higher-quality medical care than individual practice associations?. Ann Intern Med. 2006;145(11):826-33.
  - Editorial. Casalino, Lawrence P. "Which type of medical group provides higher-quality care?." Ann Internal Medicine 145.11 (2006): 860-861.
- 6. **Mehrotra A**, Pearson SD, Coltin KL, Kleinman KP, Singer JA, Rabson B, Schneider EC. The response of physician groups to P4P incentives. Am J Manag Care. 2007;13(5):249-55.
- 7. **Mehrotra A**, Zaslavsky AM, Ayanian JZ. Preventive health examinations and preventive gynecological examinations in the United States. Arch Intern Med. 2007;167(17):1876-83.
- 8. **Mehrotra A**, McNeil BJ, Landon BE. Congestive heart failure disease management in Medicaremanaged care. Am Heart J. 2007;154(6):1153-9.
- 9. **Mehrotra A**, Keehl-Markowitz L, Ayanian JZ. Implementing open-access scheduling of visits in primary care practices: a cautionary tale. Ann Intern Med. 2008;148(12):915-22. PMCID: PMC2587225.
  - **Mehrotra A**, Keehl-Markowitz L, Ayanian JZ. Evaluating Open Access: Problems with the Program or the Studies? Ann Intern Med. 2008; 149(12):910-911. Reply
- 10. **Mehrotra A**, Wang MC, Lave JR, Adams JL, McGlynn EA. Retail clinics, primary care physicians, and emergency departments: a comparison of patients' visits. Health Aff (Millwood). 2008;27(5):1272-82. PMCID: PMC2730172.
- 11. **Mehrotra A**, Damberg CL, Sorbero ME, Teleki SS. Pay for performance in the hospital setting: what is the state of the evidence?. Am J Med Qual. 2009;24(1):19-28.
- 12. Friedberg MW, **Mehrotra A**, Linder JA. Reporting hospitals' antibiotic timing in pneumonia: adverse consequences for patients?. Am J Manag Care. 2009;15(2):137-44. PMCID: PMC2746403.
- Lee BY, Mehrotra A, Burns RM, Harris KM. Alternative vaccination locations: who uses them and can they increase flu vaccination rates?. Vaccine. 2009;27(32):4252-6. PubMed PMCID: PMC2700851.
- 14. Hausmann LR, Ibrahim SA, **Mehrotra A**, Nsa W, Bratzler DW, Mor MK, Fine MJ. Racial and ethnic disparities in pneumonia treatment and mortality. Med Care. 2009;47(9):1009-17.
- 15. Rudavsky R, Pollack CE, **Mehrotra A**. The geographic distribution, ownership, prices, and scope of practice at retail clinics. Ann Intern Med. 2009;151(5):315-20. PMCID: PMC2746672.

- Mehrotra A, Liu H, Adams JL, Wang MC, Lave JR, Thygeson NM, Solberg LI, McGlynn EA. Comparing costs and quality of care at retail clinics with that of other medical settings for 3 common illnesses. Ann Intern Med. 2009;151(5):321-8. PMCID: PMC2805258.
  - **Mehrotra A**, Thygeson M. McGlynn EA. Comparing costs and quality of care at retail clinics with that of other medical settings for 3 common illnesses. Ann Intern Med. 2010;152(4):267. Reply.
- 17. Hussey PS, Sorbero ME, **Mehrotra A**, Liu H, Damberg CL. Episode-based performance measurement and payment: making it a reality. Health Aff (Millwood). 2009;28(5):1406-17. PMCID: PMC2925202.
- 18. Rudavsky R, **Mehrotra A**. Sociodemographic characteristics of communities served by retail clinics. J Am Board Fam Med. 2010;23(1):42-8. PMCID: PMC2848989.
- 19. \*Farrell KS, Finocchio LJ, Trivedi AN, **Mehrotra A**. Does price transparency legislation allow the uninsured to shop for care?. J Gen Intern Med. 2010;25(2):110-4. PMCID: PMC2837489.
- 20. Wang MC, Ryan G, McGlynn EA, **Mehrotra A**. Why do patients seek care at retail clinics, and what alternatives did they consider?. Am J Med Qual. 2010;25(2):128-34. PMCID: PMC3303882.
- 21. Adams JL, McGlynn EA, Thomas JW, **Mehrotra A**. Incorporating statistical uncertainty in the use of physician cost profiles. BMC Health Serv Res. 2010;10:57. PMCID: PMC2842268.
- 22. Adams JL, **Mehrotra A**, Thomas JW, McGlynn EA. Physician cost profiling--reliability and risk of misclassification. N Engl J Med. 2010;362(11):1014-21. PMCID: PMC2878194.
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