

CURRICULUM VITAE

Julie C. Lima, MPH, PhD

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EDUCATION

- 1996 B.A., History and Pre-Professional Studies, *Notre Dame Scholar, Cum Laude, Phi Alpha Theta*
University of Notre Dame, South Bend, IN
- 1998 M.P.H., Health Promotion/Disease Prevention & Epidemiology/Biostatistics
Boston University School of Public Health, Boston, MA
- 2000 M.A., Sociology
Brown University, Providence, RI
- 2006 Ph.D., Sociology
Brown University, Providence, RI

TRAINING & CERTIFICATES

- 2021 Mentoring Training Program, Certificate of Completion Advance-CTR Professional Development Core, Brown University, Providence, RI
- 2024 IMPACT Certificate Program – Best Practices for Integrating Health Equity into ePCTs for Dementia Care

ACADEMIC APPOINTMENTS

- 2016 – 2019 Investigator, Center for Gerontology and Health Care Research, Brown University School of Public Health
- 2019 – 2021 Assistant Professor (Research), Department of Health Services, Policy & Practice, Brown University School of Public Health
- 2021 – 2022 Assistant Professor of the Practice, Department of Health Services, Policy & Practice, Brown University School of Public Health
- 2022 – present Associate Professor of the Practice, Department of Health Services, Policy & Practice, Brown University School of Public Health

PROFESSIONAL APPOINTMENTS

- 2002 - 2008 Data Archivist/Project Analyst, Brown University Center for Gerontology and Health Care Research.
- 2004 - 2008 Research Associate, University of Texas Health Science Center at Houston, School of Public Health (Dallas Regional Campus).
- 2008 - 2013 Senior Research Analyst, Brown University Center for Gerontology and Health Care Research.
- 2013 Independent Consultant, Weill Medical College of Cornell University

- 2013 - 2016 Manager of Data Compliance and Acquisition/Senior Programmer Analyst, Brown University Center for Gerontology and Health Care Research.
- 2016 Contractor, Division of Behavioral and Social Research, National Institute on Aging
- 2016 Biostatistician, Providence VA Medical Center
- 2021 - present Contractor, National Council on Radiation Protection and Measurements
- 2021 - present Director for Regulatory Compliance & Integrity, Center for Gerontology and Health Care Research, Brown University School of Public Health
- 2021 – present Independent Consultant, Johns Hopkins University
- 2023 - 2024 Independent Consultant, New York University Grossman School of Medicine

POSTGRADUATE HONORS AND AWARDS

- 2010 American Geriatrics Society Outstanding Excellence in Geriatrics Award: Teno JM, Mitchell SL, Kuo S, Gozalo P, Rhodes R, **Lima JC**, Mor V. Decision-marking and Outcomes of Feeding Tube Insertion: A Five State Study. Plenary Session at 2010 American Geriatrics Society Annual Scientific Meeting, Orlando, FL, May 13, 2010.
- 2020 Mather Institute Innovative Research on Aging Bronze Medal: Berridge C, **Lima JC**, Bishop C, Miller SC. (2020) Leadership, Leadership, Staff Empowerment and the Retention of Nursing Assistants: Findings from a Survey of U.S. Nursing Homes. 21(9):1254-1259.

MEMBERSHIP IN SOCIETIES

- 1998-2004 American Sociological Association
- 1998-2004 Population Association of America
- 2004-2021 Gerontological Society of America
- 2011-present AcademyHealth
- 2019-present PRIM&R
- 2023-present SOCRA

SERVICE TO THE UNIVERSITY

- 2003 Computing Committee, Center for Gerontology and Health Care Research
Tasked with developing a Handbook of Computing
- 2011-present Handbook of Research and Computing, Center for Gerontology and Health Care Research – redesigned, developed and maintain the Center’s original Handbook of Computing. It has become a mandatory reading requirement for anyone within or outside of the University that works with data on our Center’s network. All individuals are required to sign a data security and confidentiality agreement at the end of the document.
- 2012 Data/DUA Subcommittee, Center for Gerontology and Health Care Research
Tasked with developing the Health Services Research Data Center – to provide administrative, technical and financial support and expertise to address the overlapping data needs of Investigators in the Center for Gerontology and Healthcare Research.

2018-2025	Brown Human Research Advisory Group
2021-present	Operations Management Committee, Center for Gerontology and Health Care Research
2021	Post-Doc Selection Committee, Department of Health Services, Policy & Practice
2022-2024	Gerontology/OIT Steering Committee, School of Public Health
2023	Research IT/Using Technology to Support Research Breakout Group, School of Public Health (aka Data and Research Computing Working Group)

NATIONAL OR INTERNATIONAL SERVICE

Journal Manuscript Reviewer

*Ageing and Society, BMC Palliative Care, Geriatrics, International Journal of Environmental Research and Public Health, Journal of Aging and Health, Journal of the American Medical Directors Association, Journal of Gerontology: Social Sciences
Journal of Marriage and Family, Journal of Palliative Medicine, Parkinsonism & Related Disorders, Preventive Medicine Reports, Research on Aging, The Gerontologist, Vaccines*

National

2017	Brown University School of Public Health and Hebrew SeniorLife Institute for Aging Research - Invited Participant in a Workshop of the State of the Science for Pragmatic Trials of Non-Pharmacological Interventions to Improve Outcomes Among Persons with Dementia and Their Caregivers. Bethesda MD. Report generated from the meeting can be downloaded from https://aspe.hhs.gov/system/files/pdf/258646/PragmaticPostSummit.pdf
2018	United States Digital Service - Invited Participant to provide insight to the US Digital Service regarding my experience accessing, utilizing, and working with various data sets from the Centers for Medicare and Medicaid Services (CMS). The goal of USDS is to help CMS release more data in a scalable way.
2018	MBL Technologies, Inc. – Invited Participant to provide insight to MBL Technologies, Inc. (A CMS contractor) about our ongoing experience accessing and security CMS data.
2019- 2025	Executive Committee Member, Technical Data Core, NIA IMPACT Collaboratory, Brown University School of Public Health, Providence, RI
2019- present	Executive Committee Member, Ethics & Regulation Core, NIA IMPACT Collaboratory, Brown University School of Public Health, Providence, RI
2019- present	Team Leader, IRB & Regulation Team, NIA IMPACT Collaboratory, Brown University School of Public Health, Providence, RI
2020	MBL Technologies, Inc. – Invited Participant for the early rollout and testing of redesigned security and privacy requirements associated with the use of CMS data

for research purposes.

2025- present Team Leader, Data Sharing & Standards, NIA IMPACT Collaboratory, Brown University School of Public Health, Providence, RI

PUBLICATIONS IN PEER-REVIEWED JOURNALS

1. **Lima J**, Siegel M. (1999) The Tobacco Settlement: An Analysis of Newspaper Coverage of a National Policy Debate, 1997-1998. *Tobacco Control*. 8:247-253.
2. **Lima J**, Allen S. (2001) Targeting Risk for Unmet Need: Not Enough Help Versus No Help at All. *The Journal of Gerontology*. 56: S302-S310.
3. Msall M, Avery R, Tremont M, **Lima J**, Rogers M, Hogan D. (2003) Functional Disability and School Activity Limitations in 41,300 School-Age Children: Relationship to Medical Impairments. *Pediatrics*. 111(3):548-53.
4. **Lima JC**, Allen SM, Goldscheider F, Intrator O. (2008). Spousal Caregiving in Late Midlife versus Older Ages: Implications of Work and Family Obligations. *Journals of Gerontology: Psychological Sciences and Social Sciences*. 63(4):S229-S238.
5. Katz PR, Karuza J, Intrator O, Zinn J, Mor V, Caprio T, Caprio A, Dauenhauer J, **Lima J**. (2009) Medical Staff Organization in Nursing Homes: Scale Development and Validation. *Journal of the American Medical Directors Association*. Sep;10(7):498-504. Epub 2009 Aug 5.
6. Teno JM, **Lima JC**, Lyons KD. (2009) Cancer Patient Assessment and Reports of Excellence: Reliability and Validity of Advanced Cancer Patient Perceptions of the Quality of Care. *Journal of Clinical Oncology*. Apr 1; 27(10): 1521-6. Epub 2009 Mar 2.
7. Caughy M, Huang KY, **Lima J**. (2009) Patterns of Conflict Interaction in Mother-Toddler Dyads: Differences Between Depressed and Non-Depressed Mothers. *Journal of Child and Family Studies*. 18(1):10-20.
8. **Lima JC**, Miller SC, Shield R. (2009) Palliative and Hospice Care in Assisted Living: Reality or Wishful Thinking? *Journal of Housing for the Elderly*. 23(1/2): 47-65.
9. Miller, SC, **Lima J**, Gozalo PL, Mor V. (2010) The Growth of Hospice Care in U.S. Nursing Homes. *Journal of the American Geriatrics Society*. 58(8):1481-8. Epub 2010 July 14.
10. **Lima J**, Caughy M, Nettles SM, O'Campo PJ. (2010) Effects of Cumulative Risk on Behavioral and Psychological Well-Being in First Grade: Moderation by Neighborhood Context. *Social Science & Medicine*. 71(8):1447-54.
11. Miller SC, **Lima J**, Mitchell SL. (2010) Hospice Care for Persons with Dementia: The Growth of Access in U.S. Nursing Homes. *Journal of Alzheimer's Disease and Other Dementias*. 25(8): 666-73.

12. Caughy MO, Nettles SM, **Lima J**. (2011) Profiles of Racial Socialization Among African American Parents: Correlates, Context, and Outcome. *Journal of Child and Family Studies*. 20(4):491–502.
13. Katz P, Karuza J, **Lima J**, Intrator O. (2011) Nursing Home Medical Staff Organization: Correlates with Quality Indicators. *Journal of the American Medical Directors Association*. 12(9):655-9. Epub 2010 Oct 8.
14. Teno JM, Mitchell SL, Kuo SK, Gozalo PL, Rhodes RL, **Lima JC**, Mor V. (2011) Decision-making and Outcomes of Feeding Tube Insertion: A Five-State Study. *Journal of the American Geriatrics Society*. 59(5):881-6.
15. Miller SC, Gozalo P, **Lima J**, Mor V. (2011) The Effect of Medicaid Nursing Home Reimbursement Policy on Medicare Hospice Use in Nursing Homes. *Medical Care*. 49(9):797-802.
16. Allen SM, **Lima J**, Roy J, Goldscheider F. (2012) Primary Caregiver Characteristics and Transitions in Community-Based Care. *Journals of Gerontology: Psychological Sciences and Social Sciences*. 67(3):362-71. Epub 2012 Apr 5.
17. **Lima J**, Intrator O, Karuza J, Wetle T, Mor V, Katz P. (2012) Nursing Home Medical Staff Organization and 30-Day Rehospitalizations. *Journal of the American Medical Directors Association*. 13(6):552-7. Epub 2012 Jun 7.
18. Miller SC, **Lima JC**, Looze J, Mitchell SL (2012) Dying in U.S. Nursing Homes With Advanced Dementia: How Does Health Care Use Differ for Residents With, Versus Without, End-of-Life Medicare Skilled Nursing Facility Care? *Journal of Palliative Medicine*. 15(1):43-50. Epub 2011 Dec 16.
19. Miller SC, **Lima JC**, Mitchell SL (2012). Influence of Hospice Among Nursing Home Residents With Advanced Dementia Who Received Medicare-Skilled Nursing Facility Care Near the End of Life. *Journal of the American Geriatrics Society*. 60(11):2035-41.
20. Miller SC, Cohen N, **Lima JC**, Mor V (2014). Medicaid Capital Reimbursement Policy and Environmental Artifacts of Nursing Home Culture Change. *Gerontologist*, 54(Suppl1):S76-86.
21. Rahman M, Tyler D, Acquah JK, **Lima J**, Mor V. (2014) Sensitivity and Specificity of the Minimum Data Set 3.0 Discharge Data Relative to Medicare Claims. *Journal of the American Medical Directors Association*. 15(11):819-24.
22. Intrator O, **Lima J**, Wetle T (2014). Nursing Home Control of Physician Resources (NHCOPR) *Journal of the American Medical Directors Association*. 15(4):273-80.
23. Miller S, Lepore M, **Lima J**, Shield R, Tyler D (2014). Does the Introduction of Nursing Home Culture Change Practices Improve Quality? *Journal of the American Geriatrics Society*. 62(9):1675-1682.

24. **Lima JC**, Intrator O, Wetle T (2015). Physicians in Nursing Homes: Effectiveness of Physician Accountability and Communication. *Journal of the American Medical Directors Association*. 16(9):755-61.
25. Miller SC, **Lima JC**, Thompson S. (2015). End-of-Life Care in Nursing Homes with Greater versus Lesser Palliative Care Knowledge and Practice. *Journal of Palliative Medicine*. 18(6):527-534.
26. Miller SC, **Lima JC**, Intrator O, Martin E, Bull J, Hanson L. (2016) Palliative Care Consultations in Nursing Homes and Reductions in Acute Care Use and Potentially Burdensome End-of-Life Transitions. *Journal of the American Geriatrics Society*. 64(11):2280-2287.
27. Miller SC, Dahal R, **Lima JC**, Intrator O, Martin E, Bull J, Hanson LC. (2016) Palliative Care Consultations in Nursing Homes and End-of-Life Hospitalizations. *Journal of Pain and Symptom Management*. 52(6):878-883.
28. Miller SC, **Lima JC**, Intrator O, Martin E, Bull J, Hanson LC. (2017) Specialty Palliative Care Consultations for Nursing Home Residents with Dementia. *Journal of Pain and Symptom Management*. 54(1):9-16. PMID: PMC5663286.
29. **Lima JC** & Miller S. (2018) Palliative Care Consults in U.S. Nursing Homes: Not Just for the Dying, *Journal of Palliative Medicine*, 21(2):188-193. PMID:28817348.
30. **Lima JC**, Ogarek J, Mor V. (2018) Untapped Potential: Using the HRS-Medicare Linked Files to Study the Changing Nursing Home Population, *Medical Care*, Mar;56(3):216-219. PMID: 29298176.
31. Teno JM, Gozalo P, Trivedi AN, Bunker J, **Lima J**, Ogarek J, Mor V. (2018) Site of Death, Place of Care, and Health Care Transitions Among US Medicare Beneficiaries, 2000-2015, *Journal of the American Medical Association*, Jul 17;320(3):264-271. PMID: 29946682.
32. Trivedi AN, Jiang L, Johnson EE, **Lima JC**, Flores M, O'Toole TP. (2018) Dual Use and Hospital Admissions among Veterans Enrolled in the VA's Homeless Patient Aligned Care team. *Health Services Research*, Aug 27, doi.10.1111/1475-6773.13034. [Epub ahead of print]. PMID: 20151996.
33. Miller SC, Schwartz ML, **Lima JC**, Shield RR, Tyler DA, Berridge CW, Gozalo PL, Lepore MJ, Clark MA. (2018) The Prevalence of Culture Change Practice in US Nursing Homes: Findings from a 2016/2017 Nationwide Survey. *Medical Care*, Sep 18. [Epub ahead of print] PMID: 30234764.
34. Schwartz M, **Lima JC**, Clark MA, Miller SC. (2019) End-of-Life Culture Change Practices in U.S. Nursing Homes in 2016/2017. *J Pain Symptom Manage*, Mar, 57(3):525-534. PMID: 30578935.

35. Berridge C, **Lima JC**, Bishop C, Miller SC. (2020) Leadership, Staff Empowerment and the Retention of Nursing Assistants: Findings from a Survey of U.S. Nursing Homes. *Journal of the American Medical Directors Association*. 21(9):1254-1259. PMID 32192871.
36. **Lima JC**, Schwartz ML, Clark MA, Miller SC. (2020) The Changing Adoption of Culture Change Practices in U.S. Nursing Homes. *Innovation in Aging*. 4(3):1-10. PMID: 32529051.
37. Lepore M, **Lima JC**, Clark M, Gozalo P, Miller SC. (2020) Nursing Home Culture Change Practices and Quality Outcomes: National Longitudinal Panel Study. *The Gerontologist*. 60(8):1411-1423. PMID:32478393.
38. Largent EA, Hey SP, Harkins K, Hoffman AK, Joffe S, **Lima JC**, London AJ, Karlawish J. (2020) Ethical and Regulatory Issues for Embedded Pragmatic Trials Involving People Living With Dementia. *Journal of the American Geriatrics Society*. 68(Suppl 2):S37-S42. PMID: 3258973.
39. Bynum JPW, Dorr DA, **Lima J**, McCarthy EP, McCreedy E, Platt R, Vydiswaran, VGV. (2020) Using Healthcare Data in Embedded Pragmatic Clinical Trials among People Living with Dementia and the Caregivers. *Journal of the American Geriatrics Society*. 68(Suppl 2):S49-S54. PMID: 32589274.
40. McCreedy E, Gilmore-Bykovsky A, Dorr DA, **Lima J**, McCarthy EP, Meyers DJ, Platt R, Vydiswaran VGV, Bynum J. (2022) Barriers to Identifying Residents with Dementia for Embedded Pragmatic Trials: A Call to Action. *Journal of the American Geriatrics Society*. 2022 Feb;70(2):638-641. PMID: 34727369
41. **Lima, JC**, Gozalo, P, Clark, MA, Schwartz, ML, Miller, SC. (2022) The Benefits of Culture Change in Nursing Homes – Obtaining Nationally Representative Evidence. *Journal of the American Medical Directors Association*. Jan;23(1):156-160.e9. PMID: 34425098.
42. Thomas, KS, Dosa DM, Fisher, A, Gadbois, E., Harrison, J, Hilgeman, M, Largent, E, **Lima, J**, McAuliff, K, McCreedy, E, Mills, W, Ornstein, K, Shield, R, Barron, M, Callaghan, S, Clark, K, Culak, C, Faris, V, Frankhauser AE, Huerta S, Krause, K, Martinez, I, Mayer, A, Rodriguez, J, Theilheimer, L, Truelove, W, Wilson, I, Gutman, R. (2022) Home-Delivered Meals for People with Dementia: Which Model Delays Nursing Home Placement? – Protocol for a Feasibility Pilot. *Contemporary Clinical Trials*. Oct;121:106897. doi: 10.1016/j.cct.2022.106897. Epub 2022 Aug 30. PMID: 36055581; PMCID: PMC9817376.
43. Teno, JM, Hanson, LC, **Lima, JC**, Saliba, D. (2023) Protecting Seriously Ill Populations During Pragmatic Clinical Trials. *Journal of the American Geriatrics Society*. <https://doi.org/10.1111/jgs.18333>
44. Moore, A, **Lima, JC**, Patel, S, Junge-Maughan, L, Dufour, A, Lipsitz, L. (2024) An Interdisciplinary Videoconference to Improve Transitions of Care and Reduce Readmission, Cost, and Post-Acute Length of Stay in a Teaching and Community Hospital. *Journal of the American Medical Directors Association*. Jan;25(1):84-95. PMID: 37832595.

45. Dauer, LT, Mumma, MT, **Lima, JC**, Cohen, SS, Andresen, D, Bahadori AA, Bellamy, M, Bierman, DA, Blattnig, S., French, B, Giunta, E, Held, K, Hertel, N, Keohane, L, Lipworth, L, Miller, KB, Norman, RB, Samuels, C, Thomas, KS, Tomachev, SY, Walsh, L, Boice, JD Jr. (2024) A Million Person Study Innovation: Evaluating Cognitive Impairment and other Morbidity Outcomes from Chronic Radiation Exposure Through Linkages with the Centers for Medicaid and Medicare Services Assessment and Claims Data. *Radiation Research*. 202(6):847-861. PMID: 39462509.

BOOKS AND BOOK CHAPTERS

1. **Lima, JC** and Allen SM (2008) *The Availability of Care for Late-Middle-Aged Adults with Chronic Conditions*. Cambria Press: Amherst, NY.

OTHER NON-PEER REVIEWED PUBLICATIONS

1. Marcellini F, Allen SM, **Lima JC** (2004). Personal behaviour and sustainable transport: Mobility problems and needs of older people in Europe and in USA. Prepared for project STELLA, with funding from the European Commission and the US National Science Foundation.
2. **Lima JC** (2005). Caregiving. In: Albrecht, G (ed). *Encyclopedia of Disability*. Sage Publications, Inc.; Thousand Oaks, CA.
3. Allen SM, **Lima J**, Clark M. (2008). Health status and ethnic diversity in the community-dwelling elderly Medicaid population: A needs assessment survey results. Prepared for the Rhode Island Medicaid Program, February 2008.
4. Allen SM, **Lima JC**. (2009). The needs and experiences of the adult Rhode Island Medicaid population. Prepared for the Rhode Island Medicaid Program under a Center for Medicare and Medicaid Services Real Choice System Change grant, March, 2009.

INVITED PRESENTATIONS

National

Lima JC. 2017. Infrastructure Needs for Large-Scale Pragmatic Trials: Using CMS data. State of the Science for Pragmatic Trials of Non-Pharmacological Interventions to Improve Outcomes among Persons with Dementia and their Caregivers. Bethesda, MD, December 1.

Karlawish J, Largent E, Thomas K (Panelists: Karlawish J, **Lima J**, Hey S, Joffe S.) 2022 A Pilot Investigator Reflects; To Waive or Not to Waive Consent? IMPACT Collaboratory Training Workshop. Virtual meeting, January 26-27, 2022.

Lima JC. 2022. Technical Aspects of Grant Proposals: Regulatory Considerations. Workshop in Implementation Science and Health Services (WISH): Advancing Grant Writing Skills for

Rehabilitation Researchers. Alexandria, VA, May 20, 2022.

Lima JC. 2026. Before a Study Begins: Navigating Regulatory Requirements in Nursing Home Research. NEXT STEPs Webinar Series, February 11, 2026.

OTHER PRESENTATIONS

National

1. Hogan DP, **Lima JC.** 1999. Medical and Rehabilitation Services for Children Ages 5-17 with Functional Limitations. Population Association of America, New York, NY.
2. Hogan DP, **Lima JC.** 1999. Medical and Rehabilitation Services for Children Ages 5-17 with Functional Limitations. American Sociological Association, Chicago, IL.
3. Msall M, Avery R, Hogan D, **Lima J,** Rogers M, Tremont M. 1999. Medical Impairments, Functional Limitations, and Disability Status in School Age Children in the 1994 NHIS. AACPDM, Washington, DC.
4. Msall ME, Avery RC, Hogan DP, **Lima JC,** Rogers ML, Tremont MR. 2000. Disability Status, Health Insurance, and Family Resources in School Age Children in the National Health Interview Survey. Pediatric Academic Societies & American Academy of Pediatrics Joint Meeting.
5. Msall ME, Avery RC, Hogan DP, **Lima JC,** Rogers ML, Tremont MR. 2000. Medical Impairments, Functional Limitations, and Disability Status in 41,300 School Age Children. Pediatric Academic Societies & American Academy of Pediatrics Joint Meeting.
6. Hogan DP, Rogers ML, **Lima JC.** 2000. Family Consequences of the Use of Medical and Rehabilitation Services for Children Ages 5-17 with Functional Limitations. Population Association of America, Los Angeles, CA.
7. **Lima J.** 2000. Assessing Personal Adjustment and Role Skills of Children Ages 6-17 with Functional Limitations by Type and Severity of Limitation, American Sociological Association, Washington, DC.
8. **Lima J,** Goldscheider F. 2001. To Independence or an Institution? The Decline in Family Living of the Non-Married Elderly: 1950-1990, Population Association of America, Washington, DC.
9. Allen S, **Lima J.** 2003. At Risk for Unmet Need. 10th National Disability Statistics and Policy Forum. Washington, DC.
10. Allen S, **Lima J.** 2003. The Changing Elderly Population: Rhode Island and the Nation. AARP Booming into the Future: Anticipating the Changes Forum. Warwick, RI.

11. Mor V, **Lima J.** 2003. Long-Term Care in Rhode Island and the U.S.: Trends and Implications. AARP Booming into the Future: Anticipating the Changes Forum. Warwick, RI.
12. Allen S, Mor V, **Lima J.** 2004. Rhode Island and the Nation: The Changing Elderly Population. Population Studies and Training Center, Brown University, Providence, RI.
13. Allen S, **Lima J.** 2004. Healthy Aging with Disability: Evidence from the LSOA II. The Gerontological Society of America 2004 Annual Meeting, Washington, DC.
14. Allen S, **Lima J.** 2005. Use of Transportation Among Persons with Mobility Impairments in the U.S., Transportation Research Board, 84th Annual Meeting, Washington DC.
15. Allen SM, **Lima J,** Resnik L. 2005. Successful aging for people with disability: An oxymoron? International Conference on the Social Sciences, Honolulu, HI.
16. Allen SM, Goldscheider F, **Lima J.** 2005. Transitions in care networks of the community dwelling elderly over time. Annual Meeting of the Gerontological Society of America, Orlando, FL.
17. **Lima J,** Allen SM, Goldscheider F. 2005. The demography of community-based care: The late middle aged versus the elderly. Annual Meeting of the Gerontological Society of America, Orlando, FL.
18. Allen SM, **Lima JC,** Goldscheider F. 2006. Stability and Change in Community Care Networks. Academy Health Annual Research Meeting, Seattle, WA.
19. **Lima J.** 2006. A Life Course Examination of Spouse Primary Caregivers. Gerontological Society of America, Dallas, TX.
20. Allen S, **Lima J.** 2007. The Built Environment, Social Support, and the Isolation of Elderly People with Mobility Impairments from the Community. 60th Annual Meeting of the Gerontological Society of America. San Francisco, CA.
21. **Lima J,** Miller SC, Mor V. 2007. What do the data tell us? The presence of selected state policies/practices and the effect of changing policies/practices. *The Gerontologist*, 47, special issue 1, p. 570.
22. Allen S, **Lima J,** Dosa D, Roy J, Mor V. 2008. Unmet need as a predictor of home care sensitive hospitalizations. Annual Research Meeting of Academy Health, Washington, DC.
23. **Lima J,** Allen SM. 2008. Racial and Ethnic Differences in Community Based Care for Late-Middle-Aged Adults. 61st Annual Meeting of the Gerontological Society of America. National Harbor, MD.
24. Teno JM, **Lima J,** Lyons K. 2008. Cancer Patient Assessment and Reports of Excellence (CARE): Development and Initial Validation of New Measure of Consumer Perceptions of

- the Quality of Cancer Care. American Geriatrics Society Annual Scientific Meeting. Washington, DC.
25. Teno JM, **Lima J**, Lyon K. 2009. Are Bereaved Family Members Perceptions of the Quality of Care Stable During Bereavement. 2009 American Academy of Hospice and Palliative Medicine, Hospice and Palliative Nurses Association Annual Assembly. Austin, TX.
 26. Allen S, **Lima J**, Clark M. 2009. Health status diversity in the Rhode Island community-dwelling dual eligible population. Annual Meeting of the Gerontological Society of America, Atlanta, GA.
 27. Teno JM, **Lima J**, Lyons K. 2009. Are Bereaved Family Members' Perceptions of the Quality of Care Stable During Bereavement? 2009 American Academy of Hospice and Palliative Medicine, Hospice and Palliative Nurses Association Annual Assembly. Austin, TX.
 28. Miller SC, Venkatesh N, **Lima J**, Gozalo P, Mor V. 2009. State Long-Term Care Policies and Practices and the Use of Hospice Care in Nursing Homes. Annual research meeting of Academy Health, Chicago, IL.
 29. Miller SC, **Lima J**, Gozalo P, Venkatesh N. 2009. Hospice Provider Characteristics and The Volume and Intensity of Nursing Home Hospice Use. Annual Meeting of American Public Health Association, Philadelphia, PA.
 30. Miller SC, **Lima J**, Mitchell SL, Venkatesh N. 2009. Trends in Hospice use among Nursing Home Decedents with Dementia: 1999 to 2006. Annual Meeting of Gerontological Society of America. *The Gerontologist*, 49 (Special Issue 1).
 31. Miller SC, Mitchell SL, **Lima JC**. 2010. Nursing Home Residents with End-Stage Dementia and Medicare SNF Care: How is Hospice Enrollment Associated with Site of Death? Annual Meeting of the American Public Health Association, Denver, Colorado, November 2010.
 32. Miller SC, Mitchell SL, **Lima J**. 2010. Hospice Care in U.S. Nursing Homes for Persons with End-Stage Dementia: How U.S. Medicare Payment Policy Influences Hospice Election and End-of-Life Hospitalizations. The International Conference on Alzheimer's Disease, Honolulu, HA.
 33. Intrator O, Minca E, **Lima J**, Wetle T. 2011. Medical Staff Organization and Rehospitalizations: Hospital-Based versus Free- Standing Nursing Homes, Gerontological Society of America, Boston, MA.
 34. Miller, SC, Gozalo P, **Lima J**, Mor V. 2011. Hospice Care in Nursing Homes: Changing State Policies and Changing Use, Annual Research Meeting of Academy Health, Seattle WA, June 2011.

35. **Lima J**, Intrator O, Wetle T, Mor V, Karuza J, Katz P. 2011. Is Nursing Home Medical Staff Organization Associated with Rehospitalization Among Residents? Gerontological Society of America, Boston, MA.
36. Shield R, Rosenthal M, **Lima J**, Wetle T, Intrator O. 2011. Perceptions of Nursing Home Medical Staff by Key Stakeholders: Families, Administrators, and Nurses. Annual Meeting of Academy Health, Seattle, WA.
37. Miller SC, **Lima J**, Mitchell SL. 2012. Reporting Dementia on Hospice Claims of Nursing Home Resident Dying with Advanced Dementia, Annual Assembly of American Academy of Hospice and Palliative Medicine and Palliative Nurses Association, Denver CO.
38. Miller SC, **Lima J**, Mitchell SL. 2013. Influence of Hospice among Nursing Home Residents with Advanced dementia who Received Medicare-Skilled Nursing Facility Care near the End of Life. Annual Assembly of American Academy of Hospice and palliative medicine and palliative Nurses Association, New Orleans, LA.
39. Miller SC, **Lima J**, Mor V. 2013. Implementation of Culture Change Practices in U.S. Nursing Homes and Quality Outcomes. Academy Health Annual Research meeting, Baltimore, MD.
40. **Lima J**, Tyler D, Intrator O, Wetle T. 2013. Medical Staff in Nursing Homes: Measuring Effectiveness of Process of Care. Annual research meeting of Academy Health, Baltimore, MD.
41. Intrator O, **Lima J**, Wetle T. 2013. Physicians in Nursing Homes: Measuring Facility Control. Annual research meeting of Academy Health, Baltimore, MD.
42. Miller SC, **Lima J**, Dahal R, Intrator O. 2014. The Provision of Palliative Care Consultations in Nursing Homes and End of Life Hospitalizations, Annual meeting of the Gerontological Society of America, New Orleans, LA, (late-breaker poster session).
43. Miller SC, **Lima J**, Intrator O, Martin E, Bull J, Hanson L. 2015. The Effect of Palliative Care Consults on Acute Care Use for Residents with Dementia in Nursing Homes. 143rd Annual Meeting of the American Public Health Association, Chicago, IL.
44. Miller SC, **Lima J**, Dahal R, Intrator O, Martin E, Bull J, Hanson L. 2015. The Effect of Palliative Care Consults In Nursing Homes on the Use of Acute Care. *Gerontologist*, 55(Suppl 2): 174.doi: 10.1093/geront/gnv545.04.
45. Miller SC, Schwartz M, **Lima J**, Shield R, Tyler D, Berridge C, Gozalo P, Lepore M, Clark M. 2018. The 2016/2017 Prevalence of Culture Change Practice in U.S. Nursing Homes, Annual meeting of the Gerontological Society of America, Boston, MA.
46. **Lima J**, Schwartz M, Miller S. 2018. Change in Culture Change Practice in U.S. Nursing Homes, Annual meeting of the Gerontological Society of America, Boston, MA.

47. Schwartz M, **Lima J**, Clark M, Miller S. 2018. Practices Associated with End-of-Life Culture Change Practices. Annual meeting of the Gerontological Society of America, Boston, MA.
48. Lepore M, **Lima J**, Clark M, Gozalo P, Miller S. 2019. Nursing Home Culture Change and Quality of Life and Health Deficiencies: Nationwide Panel Study. Annual meeting of the Gerontological Society of America, Austin, TX.
49. Schwartz M, **Lima J**, Gozalo P, Clark M, Miller S. 2019. A National Assessment of the Relationship between Nursing Home Culture Change and Resident Outcomes. Annual meeting of the Gerontological Society of America, Austin, TX.

International

1. Allen S, **Lima J**. 2004. Use of Transportation Among Persons with Mobility Impairments in the U.S. Lisbon, Portugal.
2. Schwartz M, Berridge C, **Lima J**, Tyler D, Shield R, Lepore M, Miller S. 2017. Family and Community and Leadership Culture Change Practices in U.S. Nursing Homes. 21st International Association of Gerontology and Geriatrics (IAGG) World Congress in San Francisco, July 23-27, 2017.
3. **Lima J**, Clark M, Schwartz M, Berridge C, Tyler D, Shield R, Lepore M, Miller S. 2017. U.S. Nursing Home Culture Change: Then and Now. 21st International Association of Gerontology and Geriatrics (IAGG) World Congress in San Francisco, July 23-27, 2017.

GRANTS

Current Grants

1. Mitchell, Mor & Brody (MPIs), Lima JC, Co-Investigator. National Institute on Aging: “The National Institute on Aging (NIA) Imbedded Pragmatic AD/ABDRD Clinical Trials (IMPACT) Collaboratory” (2U54AG063546) 9/01/2025 – 8/30/2030, \$82,760,029
2. Unroe (PI), Lima JC, Co-Investigator on Subcontract to Indiana University: “The NH Explanatory Trials Network: Supporting Transformation by Enhancing Partnerships (the NEXT STEPS)” (U24AG087939) 09/2024 – 05/2029, \$47,457.
3. Trivedi & Thomas (MPIs), Lima JC, Data Manager. National Institute on Aging: “The Alzheimer’s Disease and Related Disorders Treatment and Outcomes in America: Changing Policies and Systems” (2P01AG027296) 09/2024 – 05/2029, \$13,098,852.
4. Lima JC, Independent Consultant. NASA Contract. “Evaluation of Dementia and Neurocognitive Tests Among Workers with Alpha-Particle Dose to Brain Tissue” (80NSSC19M0161) 05/02/2019 – 09/15/2026, \$6,369,940.

5. Lima JC, Independent Consultant. NASA Contract. “An Epidemiologic Study on Neurobehavioral, Depression, Cognitive Impairment and Other Adverse Conditions in Submariners related to the Interaction between Radiation and Multiple other Stressors to Support Risk Assessment for Astronauts” (80NSSC23M0129) 09/01/2023 – 08/31/2028, \$7,486,772.

Completed Grants

1. Teno (PI), Lima JC, Analyst. National Cancer Institute: “Cancer Assessments and Reports of End-of-Life Treatment” 9/1/2003 – 8/31/2008
2. Allen (PI), Lima JC, Analyst. National Institute on Aging: “Unmet Need: An Acute/Chronic Care Link” (R01 AG030191), 2004-2008, 5/15/2004 – 4/30/2008
3. Intrator (PI), Lima JC, Analyst. National Institute on Aging: “Billing Based Measures of Nursing Home Medical Staff Organization” (R21AG030191), 3/15/2007 – 2/28/2009
4. Miller (PI), Lima JC, Analyst. Agency for Health Care Research and Quality “Hospice Enrollment and LTC Policy (HELP)” (R03 HS016918), 8/1/2007—7/31/2009
5. Miller (PI), Lima JC, Analyst. Retirement Research Foundation: “Nursing Home Culture Change: Understanding its Implementation and Impact” (2008-086) 6/1/2008 – 12/31/2011
6. Mor (PI), Lima JC, Analyst. National Institute on Aging. “Shaping Long-Term Care in America” (P01AG027296) 9/30/2007 – 6/30/2013
7. Mor (PI), Lima JC, Co-Investigator. National Institute on Aging. “Advancing Long-Term Care Research by Linking HRS and LTC Focus” (R03AG46482) 9/30/2013-6/30/2016
8. Miller (PI), Lima JC, Analyst. National Institute on Aging: “Palliative Care Consultations: An Unstudied Care Model in Nursing Homes”(R21AG042550) 6/1/2013—5/31/2016
9. Mor (PI), Lima JC, Analyst. National Institute on Aging: “Changing Long-Term Care in America: Policies, Markets, Strategies and Outcomes” (P01AG027296), 2/15/2015 – 1/31/2019
10. Lima (PI), The Commonwealth Fund: “Updating Post-Acute and Long-term Care Scorecard Measures to the 2014 Data Year” (GR5290361), 11/1/2016 – 2/28/2017
11. Daiello (PI), Lima JC, Analyst. National Institute on Aging: “Inside the Black Box: Culture Change and Behavioral Outcomes in Dementia” (R03AG050232), 01/01/2016 – 12/31/2018

12. Miller (PI), Lima JC, Investigator. National Institute on Aging. “Nursing Home Culture Change: Evaluating Change in Practice and Quality Outcomes” (R01AG048940), 4/15/2015-3/31/2019
13. Teno (PI), Lima JC, Investigator/Program Data Manager. Stupski Foundation: “Mixed Method Audit of Care at the Close of Life”, 07/17/2017 – 06/30/2019
14. Fehnel (PI), Lima JC, Sub-Principal Investigator. National Institute on Aging. “The Clinical Course and Outcomes of Older Stroke Patients with Feeding Tubes” (R03AG060186), 8/1/2018 – 7/31/2020
15. Wetle (PI), Lima JC, Co-Investigator. National Institute on Aging: “Caregivers’ Reactions and Experience: Imaging Dementia Evidence for Amyloid Scanning CARE IDEAS” (R01AG053934) 09/15/2017 – 5/31/2022 \$6,181,026.
16. Mor (PI), Lima JC, Co-Investigator. National Institute on Aging: “Music & Memory: a Pragmatic Trial for Nursing Home Residents with Alzheimer’s Disease” (R33AG057451) 9/15/2017 – 5/31/2022, \$5,550,002.
17. Lipsitz (PI), Lima JC, Sub-Principal Investigator. Agency for Healthcare Research and Quality: “Improving Safety of Transitions to Skilled Nursing Care Using Video-Conferencing” (R01HS025702) 09/30/2018 – 08/31/2022, \$156,528.
18. Thomas (PI), Lima JC, Co-Investigator. National Institute on Aging “Home-Delivered Meals for Persons with Dementia: Which Model Delays Nursing Home Placement?” (R61AG070170), 09/30/2020 – 08/31/2022, \$1,110,614.
19. Mor & Trivedi (MPIs), Lima JC, Co-Investigator. National Institute on Aging: “Alzheimer’s Disease and Related Disorders Treatment and Outcomes in America: Changing Policies and Systems” (P01AG027296), 9/2019 – 5/31/2024, \$11,518,358.
20. Mitchell & Mor (MPIs), Lima JC, Co-Investigator. National Institute on Aging: “The National Institute on Aging (NIA) Imbedded Pragmatic AD/ADRD Clinical Trials (IMPACT) Collaboratory” (U54AG063546) 9/01/2019 – 6/30/2024, \$42,623,993.

UNIVERSITY TEACHING, MENTORING AND OTHER

- 2002-2012 Created and maintained an internal web-based archive for the Center for Gerontology and Health Care Research. The purpose of the archive was to provide an easy-to-use resource regarding gerontological research in general and more specifically on-going research undertaken by Center investigators. It was a repository for cataloguing finished work, presentations, data tools, and more. As part of the archive, I authored the following set of lessons:
- *The Basics of Stata: Lessons 1-6*
 - *The StatTransfer Application*
 - *Scanner*

- *SAS Quick Sheet*

- 2008-present I mentor new and seasoned faculty, graduate students, and post-docs on a number of aspects during the early stages of their grant and dissertation proposals – including nuanced data needs specific to their study questions and design, IRB requirements, and computing best practices.
- 2011-present Co-authored and maintain the *Handbook of Computing and Research*, which has gone through a number of significant updates over the years. The handbook is required reading for all persons who have access to, or lead research stored on, the Center for Gerontology and Healthcare Research’s computing network. The purpose of the handbook is to 1) describe the infrastructure of the computing network; 2) outline security and confidentiality issues that must be considered when handling sensitive data; 3) summarize required and ‘best practice’ policies and procedures of conducting research at the Center; and 4) provide a list of key personnel to assist users with ongoing computing and regulatory questions. I give seminars to targeted groups (i.e., Center researchers, post-docs, graduate students) on a semi-regular basis that highlight the most important features. These include data security and compliance, the ins and outs of entering into agreements with outside agencies for the use of restricted data, and IRB compliance for projects that conduct human subjects research.
- 2017-present Authored and maintain internal guidelines for the re-use of data stored at Brown from the Centers for Medicare and Medicaid Services (CMS) by graduate students, post-docs, faculty members and others both internal and external to Brown.
- 2022 -present Designed a tracking system using the Smartsheet platform to catalogue the regulatory and user access components of the Center’s 100+ active studies and 150+ active users. In addition, the system cross-references all use of CMS datafiles across years, file types, and DUAs. There is also an external facing dashboard that allows investigators to submit requests, track progress on a DUA or IRB submission, and find Center-specific reference materials.

OTHER TEACHING AND MENTORING ROLES

- 2019 - present As the IRB Team lead of the IMPACT Collaboratory, I provide mentoring to all award recipients surrounding IRB preparation and informed consent processes.
- 2022 As a member of the Ethics and Regulatory Core, I led a workshop group discussion about problem solving common ethics and regulatory challenges in ePCTs at the 2022 IMPACT Collaboratory Training Workshop.
- 2022-2024 Mentor - P01AG027296, PI: Harrison Core B Pilot Project, National Institute on Aging, Daily Activities/Preference of NH Residents with ADRD Before or After COVID-19