

Curriculum Vitae
JILL HARRISON, PhD

PERSONAL INFORMATION

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EDUCATION

2000 **Bachelor of Arts**, French
Radford University, Radford, VA

2005 **Master of Arts**, Corporate & Professional Communication
Radford University, Radford, VA

2009 **Doctorate of Philosophy**, Sociology
Virginia Tech, Blacksburg, VA

2009 **Graduate Certificate**, Gerontology
Virginia Tech, Blacksburg, VA

2009-2011 **Post-Doctoral Fellowship**, Gerontology & Healthcare Research
Brown University School of Public Health, Providence, RI

ACADEMIC APPOINTMENTS

2021-pres. **Associate Professor of Practice**, Health Services, Policy & Practice
Brown University School of Public Health, Providence, RI

2019-2021 **Assistant Professor of Practice**, Health Services, Policy & Practice
Brown University School of Public Health, Providence, RI

2010-2011 **Investigator**, Community Health
Women and Infants Hospital, Providence RI

2009-2011 **Post-Doctoral Fellow**, Gerontology & Healthcare Research
Brown University School of Public Health, Providence, RI

2006-2009 **Adjunct Professor**, Sociology
Radford University, Radford, VA

2009-2013 **Adjunct Professor**, Sociology
Virginia Tech, Radford, VA

PROFESSIONAL APPOINTMENTS

2019-pres. **Executive Director**, NIA IMPACT Collaboratory (MPIs: Mor/Mitchell)
Center for Long-Term Care Quality & Innovation
Brown University School of Public Health, Providence, RI

IMPACT builds the nation's capacity to conduct pragmatic clinical trials of interventions embedded within health care systems for people living with dementia and their caregivers. The award, currently \$70M in total costs, doubled the volume of research conducted at the School and enhances the University's profile as a leader in Alzheimer's disease and related dementia.

Role requires and demonstrates extensive research collaboration, including both with investigators from the School and University, our partner MPI's site (Harvard), and across the country and with the vulnerable patients and family caregivers directly impacted by the disease of dementia. Recently awarded the 2024 Dean's Award for Excellence in Research Collaboration.

Responsible for:

- Leading four national inter-institution teams to execute IMPACT and engage people living with dementia and their caregivers.
- More than 100 subawards and consulting contracts and five funding announcements, each with its own independent grant review process, awards, and research protocols. To date, have reviewed 227 letters of intent.
- Oversight of real-time status of the 30-45 clinical trials active at any given time across IMPACT's funding mechanisms.
- Facilitation of grand rounds and podcasts to disseminate findings nationally.

Scholarly and service leadership also includes engaging patients and caregivers impacted by dementia through a lived experience panel that ensures that their perspectives inform the research we fund and support.

2015-2019 **Director of Research**
Planetree International, Derby, CT

Engaged healthcare providers and governments nationally and internationally in improving health care at Planetree, the non-profit healthcare organization that is the only person-centered care model recognized as a Quality Check by the Joint Commission, the worldwide accrediting body of healthcare organizations. Planetree is a not-for-profit advocacy, membership and consultation organization founded by a patient in 1978. The first patient-centered care organization in the USA, the Planetree philosophy of care has become a model for global person-centered healthcare improvement efforts and is used by over 900 clinical sites in 24 countries.

Led efforts in hospitals, nursing homes, ambulatory clinics, pediatric hospitals, outpatient surgery, and cancer centers in the United States, Saudi Arabia, Colombia, Brazil, Qatar, Canada, and West Africa (*see list of sites pp. 4-5*).

Part of the team selected by the Department of Veterans Affairs to collaborate with the VA Office of Patient-Centered Care and Cultural Transformation in the development of the VA's own patient-centered care model for veterans who receive services at the VA's more than 1,000 points of care across the nation.

Notable responsibilities included:

- Providing leadership, strategic guidance, and management direction for operational, financial and clinical performance, as well as patient, physician and employee satisfaction for health systems and hospitals.
- Designing evidence-based engagement strategies to facilitate organizational and workforce development and providing training for better conversations between patients, staff, health systems, payers, and other stakeholders.
- Completing quantitative and qualitative assessments of organizational culture, teamwork, and individual competencies.
- Planning and directing all aspects of research policies, objectives, and initiatives for Planetree, including: securing extramural funding to support the integration of assessments of safety and quality criteria and initiatives into patient-experience programs, services and resources; projects to measure the impact of these and related initiatives; and developing manuscripts.
- Providing on-site coaching of leadership teams, clinicians, and frontline staff to identify organizational inefficiencies that impact patient experience and provide real-time practice-level and enterprise-wide system-level solutions.
- Providing change management and healthcare transformation education and training for higher ed universities, to integrate the evidence-base for person-centered care into content and culture and support student-centered learning.

2011-2015 **Research Consultant & Organizational Facilitator**
Planetree International, Derby, CT

Provided coaching and evaluation to healthcare organizations in their implementation of patient experience model-known as person-centered care-across the continuum of healthcare settings. Analyzed commonly-siloed data points to determine relationships between satisfaction, quality, and safety metrics.

2013 **Program Director**
Harvey Picker Center for Applied Research in Long-Term Care, McLean, VA

2010-2011 **Postdoctoral Research Associate**, Gerontology & Healthcare Research
Brown University School of Public Health, Providence, RI

2006-2013 **Graduate Assistant and Adjunct Instructor**
Virginia Tech, Blacksburg, VA

Planetree field work, conducted primarily from 2015-2019, in the following national and international organizations:

Veterans Administration

VISN 2
VA Northport Medical Center and CLC
Northport, NY

VISN 6
VA Fayetteville Medical Center
Fayetteville, NC

VISN 11
VA Detroit Medical Center-Domiciliary
Detroit, MI

VISN 11
VA Danville Medical Center
Danville, IL

VISN 19
VA Eastern Colorado
(nursing home, CBOC, Hospital)
Denver and Pueblo, CO

Nursing Homes & Rehabilitation Centers

Fauquier Nursing & Rehab. Center
Warrenton, VA

Gladeview
Old Saybrook, CT

Good Shepherd Nursing & Rehab. Center
Jaffrey, NH

Southington Care Center
Southington, CT

Spectrum Fuller
Grand Rapids, MI

Spectrum Kalamazoo
Grand Rapids, MI

Springhill Asbury Communities
Erie, PA

St. Ann's Nursing & Rehabilitation Center
Dover, NH

St. Francis Nursing & Rehabilitation Center
Laconia, NH

St. Teresa's Nursing & Rehabilitation Center
Manchester, NH

St. Vincent's Nursing & Rehab. Center
Berlin, NH

Assisted Living Communities

The Orchards of Southington
Southington, CT

The Villas
Warrenton, VA

Mulberry Gardens
Southington, CT

Acute Care and Critical Access Hospitals

Barton County Hospital
Lamar, MO

Mercy Medical Center
Cedar Rapids, IA

Fauquier Hospital
Warrenton, VA

Windber Hospital
Windber, PA

International Long-Term Care Communities & Hospitals

Centre de Redapation d'Estrie
Sherbrooke, Quebec Canada

Sherbourne Place
Rekai Centres
Toronto, Canada

Carleton Manor
Woodstock, Quebec Canada

Wellesley Central Place
Rekai Centre
Toronto, Canada

Fundacion Santa Fe de Bogotá
Bogotá, Colombia

International Health Care Systems

Ministry of Public Health
Doha, Qatar

Johns Hopkins Aramco Healthcare Company
(JHAH)
Dhahran, Eastern Province, Saudi Arabia

Ministry of Health
Kingdom of Saudi Arabia

SELECT HONORS & AWARDS

- 2006 **Recipient**, Graduate Research and Development Project Diversity Grant
Department of Multicultural Affairs, Virginia Tech, Blacksburg, VA
- 2009 **Honorable Mention**, Outstanding Dissertation Award
College of Arts and Sciences, Virginia Tech, Blacksburg, VA
- 2009 **Recipient**, S.J. Ritchey Endowed Scholarship for Research in Health & Aging
Center for Gerontology, Virginia Tech, Blacksburg, VA
- 2020 **Invited Participant**, Palliative Care Research Cooperative Training Intensive,
PCRC, virtual
- 2022 A JAMA Internal Medicine article published by IMPACT Collaboratory
members— including Sarah Berry, MD, MPH, Keith Goldfield, DrPH,
David Gifford, MD, Susan Mitchell, MD, MPH, Jill Harrison, PhD,
Stefan Gravenstein, MD, MPH, and Vince Mor, PhD—was included by
**Vox as one of five most interesting articles from 2022 that might
change how people think about health care.** The article summarized
findings of the IMPACT- C trial to improve COVID-19 vaccine coverage
in skilled nursing facilities.

2024 **Recipient**, Dean's Award for Excellence in Research Collaboration
Brown University School of Public Health, Providence, RI

DEPARTMENT, CENTER, AFFILIATED HOSPITAL OR UNIVERSITY SERVICE

2019-2020 **Associate Team Leader**, Stakeholder Engagement Team
NIA IMPACT Collaboratory
Brown University School of Public Health, Providence, RI

2019-pres **Team Leader**, Stakeholder Research Proposal Review Panel by Persons
Living with Dementia and Care Partners
NIA IMPACT Collaboratory
Brown University School of Public Health, Providence, RI

2019-2020 **Member**, Community Advisory Board Workgroup
Center for Gerontology & Healthcare Research
Brown University School of Public Health, Providence, RI

2023-pres. **Member**, Leadership Committee
Center for Long-Term Care Quality & Innovation
Brown University School of Public Health, Providence, RI

SERVICE & PROFESSIONAL DEVELOPMENT ACTIVITIES

Grant Application Review

2018 **Invited Grant Reviewer**
Center for Peace Studies & Violence Prevention
Virginia Tech, Radford, VA

2019-pres. **Grant Reviewer**
NIA IMPACT Collaboratory
Brown University School of Public Health, Providence, RI

Editorial Responsibilities

2017 **Peer Reviewer**, Patient-Centered Outcomes Research Translation Center
American Institutes for Research, Arlington, VA

2017 **Invited Reviewer**, Patient-Defined Treatment Success and Preferences in Stage IV
Lung Cancer Patients
Patient-Centered Outcomes Research Translation Center
American Institutes for Research, Arlington, VA

- 2018 **Invited Reviewer**, Utilizing Advance Care Planning Videos to Empower Perioperative Cancer Patients and Families
Patient-Centered Outcomes Research Translation Center
American Institutes for Research, Arlington, VA
- 2018 **Invited Reviewer**, Methods for Analysis and Interpretation of Data Subject to Informative Visit Times
Patient-Centered Outcomes Research Translation Center
American Institutes for Research, Arlington, VA
- 2020-pres. **Participant**, Annual Training Workshop on Pragmatic Trials
NIA IMPACT Collaboratory
Brown University School of Public Health, Providence, RI

SERVICE TO OTHER INSTITUTIONS

- 2016 **Member**, Scientific Advisory Panel on the Evidence Base for Patient & Family-Centered Care Subgroup to Develop Criteria for Assessing the Strength of the Evidence
National Academy of Medicine, Washington, DC
- 2016 **Organizer**, Quality of Life Roundtable on Dementia in Washington, DC
Sodexo, Bethesda, MD and Planetree, Derby, CT
- 2018 **Member**, Executive Leadership Council Strategic Innovation Engine
IMPAQ International on behalf of the Centers for Medicare & Medicaid Services, Baltimore, MD
- 2018-2021 **Member**, Advisory Panel on Patient Engagement
Patient-Centered Outcomes Research Institute, Washington, DC
- 2019-2022 **Member**, Patient-Family Advisory Council
The Joint Commission, Oakbrook Terrace, IL

PUBLICATIONS IN PEER-REVIEWED JOURNALS

1. Fussell, H.K., **Harrison-Rexrode, J.S.**, Hazleton, V., and Kennan, W. (May 2006). The Relationship Between Social Capital, Transaction Costs, and Organizational Outcomes: A Case Study. *Corporate Communication: An International Journal*, Volume 11, No. 2. <https://paineublishing.com/wp-content/uploads/2015/02/Social-Capital-Transaction-Costs-Organizational-Outcomes.pdf>
2. **Harrison, J.** and Ryan, J. (2010). Musical Taste and Ageing. *Journal of Ageing & Society*, 30 (4), 649-669. <https://doi.org/10.1017/S0144686X09990778>
3. Guastello, S., Jecusco, C., **Harrison, J.**, and Lepore, M. (2013). The Critical Role of

- Food in Patient-Centered Healthcare. *Food Studies: An Interdisciplinary Journal*, March 2013. <https://doi.org/10.18848/2160-1933/CGP/v01i03/40528>
4. Lepore M, Wild D, Gil H, Lattimer C, **Harrison J**, Woddor N, Wasson JH. (2013). Two Useful Tools to Improve Patient Engagement and Transition from the Hospital. *The Journal of Ambulatory Care Management*, 36 (4): 338-44.
 5. **Harrison, J.**, Tyler, D., Shield, R., Mills, W., Morgan, K., Cutty, M., Coté, D., and Allen, S. (2017). “An Unintended Consequence of Culture Change in VA Community Living Centers.” *Journal of the American Medical Directors Association* 18 (4): 320–25. <http://dx.doi.org/10.1016/j.jamda.2016.10.006>
 6. **Harrison, J.** and Frampton, S. (2016). Patient and Family Engagement in Research in Era 3. *Journal of American College of Radiology, Special Issue on Patient and Family-Centered Care*. <http://dx.doi.org/10.1016/j.jacr.2016.09.009>
 7. **Harrison, J.** and Frampton, S. (2016). Resident-Centered Care in Ten U.S. Nursing Homes: Residents’ Perspectives. *Journal of Nursing Scholarship*. <https://doi.org/10.1111/jnu.12247>
 8. Freeman, L., Hanke, R., Zorza, R., **Harrison, J.**, Frampton, S., and Guastello, S. (2017). Patient and family Engaged Care- Going Beyond Tactical Buzzwords. *The British Medical Journal (the BMJ)*, 356, March 08, 2017, doi: <https://doi.org/10.1136/bmj.j1155>.
 9. **Harrison, J.**, Frampton, S., & McNeal, G. J. (2019). Rethinking Education from Patients’ Perspectives. *ABNF Journal*, 30(3), 65–73. Available at: <http://search.ebscohost.com/login.aspx?direct=true&db=aph&AN=138542213&site=eds-live&scope=site> (Accessed: 23 October 2019).
 10. Tyler DA, Shield RR, **Harrison J**, Mills WL, Morgan KE, Cutty ME, Coté DL, Allen SM. (2019). Barriers to a Timely Discharge from Short-Term Care in VA Community Living Centers. *J of Aging & Social Policy* <https://doi.org/10.1080/08959420.2019.1578607>
 11. Mitchell SL, Mor V, **Harrison J**, McCarthy EP. (2020). Embedded Pragmatic Trials in Dementia Care: Realizing the Vision of the NIA IMPACT Collaboratory. *J Am Geriatr Soc. Jul;68 Suppl 2:S1-S7*. <https://doi: 10.1111/jgs.16621>. PubMed PMID: 32589280.
 12. **Harrison J**, Maslow K, Tambor E, Phillips L, Frank L, Herndon L, Epstein-Lubow G. (2020). Engaging Stakeholders in the Design and Conduct of Embedded Pragmatic Clinical Trials for Alzheimer's Disease and Alzheimer's Disease-Related Dementias. *J Am Geriatr Soc. Jul;68 Suppl 2:S62-S67*. doi: 10.1111/jgs.16630. PubMed PMID: 32589275.
 13. **Harrison J**, Mor, V, Mitchell, S *et al.* (2020) Reflections on the IJHPR’s article collection on dementia. *Isr J Health Policy Res* **9**, 50. <https://doi.org/10.1186/s13584-020-00411-3>
 14. **Harrison J**, Berry S, Mor V, Gifford D. (2021) “Somebody Like Me”: Understanding COVID-19 Vaccine Hesitancy Among Staff in Skilled Nursing Facilities. *Journal of the American Medical Directors Association* <https://doi.org/10.1016/j.jamda.2021.03.012>
 15. Niznik JD, **Harrison J**, White EM, Syme M, Hanson LC, Kelley CJ, Porter L, Berry SD.

- Perceptions of COVID-19 vaccines among healthcare assistants: A national survey. *J Am Geriatr Soc.* 2022 Jan;70(1):8-18. doi: 10.1111/jgs.17437. Epub 2021 Sep 8. PMID: 34449885; PMCID: PMC8657352.
16. Berry SD, Goldfeld KS, McConeghy K, Gifford D, Davidson E, Han L, Syme M, Gandhi A, Mitchell S, **Harrison J**, Recker A, Johnson KS, Gravenstein S, Mor V. Evaluating the Findings of the IMPACT-C Randomized Clinical Trial to Improve COVID-19 Vaccine Coverage in Skilled Nursing Facilities. *JAMA Intern Med.* Published online January 31, 2022. doi:10.1001/jamainternmed.2021.8067
 17. Niznik JD, Berry SD, Syme M, Kelley CJ, Hanson LC, **Harrison J**. Addressing hesitancy to COVID-19 vaccines in healthcare assistants. *Geriatr Nurs.* 2022 May-Jun;45:169-173. doi:%2010.1016/j.gerinurse.2022.04.011 PMID: 35490606; PMCID: PMC9035372.
 18. Thomas KS, Dosa DM, Fisher A, Gadbois E, **Harrison J**, Hilgeman M, Largent EA, Lima J, McAuliff K, McCreedy E, Mills W, Ornstein KA, Shield RR, Barron M, Callaghan S, Clark K, Culak C, Faris V, Frankhauser AE, Huerta S, Krause K, Martinez I, Mayer A, Rodriguez J, Theilheimer L, Truelove W, Wilson I, Gutman R. Home-delivered meals for people with dementia: Which model delays nursing home placement? - Protocol for a feasibility pilot. *Contemp Clin Trials.* 2022 Oct;121:106897. doi:%2010.1016/j.cct.2022.106897 PMID: 36055581; PMCID: PMC9817376.
 19. **Harrison J**, Stokes T, Hahne J, Shen M. Ca-HELP: Adaptation of a Communication Tool to Help Geriatric Cancer Patients in Rural Settings Talk to Their Doctors About Pain. *Innov Aging.* 2023 Aug 22;7(10):igad087. doi: 10.1093/geroni/igad087. PMID: 38638362; PMCID: PMC11025374.
 20. **Harrison J**, Balkan E, Bernard KP, Gadbois EA, Thomas KS. A Protocol For Stakeholder Engagement In Deliver-EE: A Pragmatic Randomized Comparative Effectiveness Trial Evaluating Effects Of Meal Delivery On The Ability Of Homebound Older Adults To Remain In The Community. *Contemp Clin Trials.* 2024 June;141: Volume 141,107535. <https://doi.org/10.1016/j.cct.2024.107535>. PMID: 38614446
 21. **Harrison J**, Mitchell SL, McCarthy EP, Mor V. The NIA IMPACT Collaboratory: History, impact, challenges, and the future of conducting ePCTs to improve dementia care. *J Am Geriatr Soc.* 2024 Feb 16. doi: 10.1111/jgs.18803. PMID: 38362903.
 22. McCarthy EP, Quiñones AR, Hinton L, **Harrison J**, Mitchell SL. Integrating health equity into a national infrastructure to support pragmatic trials in dementia care. *J Am Geriatr Soc.* 2024 May 17. doi: 10.1111/jgs.18975. Epub ahead of print. PMID: 38760959.
 23. **Harrison J**, Mitchell SL, McCarthy EP, Mor V. Pragmatic Clinical Trials for Dementia Care: Experience from the First 5 Years of the IMPACT Collaboratory. *Generations Journal*, vol. 48. no. 2 (Summer 2024). <https://generations.asaging.org/first-5-years-impact-collaboratory>
 24. Shen MJ, Stokes T, Yarborough S, **Harrison J**. Improving Pain Self-Management Among Rural Older Adults With Cancer. *JAMA Netw Open.* 2024;7(7):e2421298.

doi:10.1001/jamanetworkopen.2024.21298

25. Thomas KS, Bernard KP, Clark M, Dionne L, Fisher A, Gadbois E, **Harrison J**, Juckett L, Locher J, Risica P, Sequeira T, Theilheimer L, & Gutman R. Evaluating effects of meal delivery on the ability of homebound older adults to remain in the community via a pragmatic, two-arm, randomized comparative effectiveness trial: study protocol for the Deliver-EE trial. *Trials* 25, 787 (2024).
<https://doi.org/10.1186/s13063-024-08635-3>

BOOKS & BOOK CHAPTERS

1. Calasanti, T. and **Harrison, J.** (2011). Race, Class, Gender, and the Social Construction of ‘Burden’ in Old Age. In Ruth Ray and Toni Calasanti (Eds.) *Nobody’s Burden: Old Age in the Great Depression*. Lexington Books.
2. **Harrison, J.**, and Ryan, J. (2013). Barriers to Advance Care Planning: A Sociological Perspective. In L. Rogne and S. McCune (Eds) *Advance Care Planning: Communicating About Matters of Life and Death*. Springer.
3. Perley, R., Kinsey, J., Hector, P., and **Harrison, J.** (2016). Facility Operations and Performance Improvement. In R. Perley (Ed). *Managing the Long-Term Care Facility: Practical Approaches to Providing Quality Care* 1st Edition. Jossey Bass.

SCHOLARLY WORK PUBLISHED IN OTHER MEDIA

1. **Harrison, J.** Invited Interview, ENDNOTES: In Nursing Homes, Deaths are Shrouded in Secrecy and Silence, January 14, 2016; Feature by Bob Tedeschi in Stat News
<http://www.statnews.com/2016/01/14/nursing-homes-death-secrecy/>
2. **Harrison, J.** et al., (2016). “Patient, Family, and Clinician Partner Training Guide PCPCC Support & Alignment Network for Patient, Caregiver & Community Engagement. Patient-Centered Primary Care Collaborative (PCPCC).”
https://www.pcpcc.org/sites/default/files/resources/Training%20Workbook_Craig_0.pdf
3. **Harrison, J.** and Frampton, S. (2017). Patient and Family Engagement in Research. *Society for Participatory Medicine (S4PM)*, February 2017 Issue.
4. **Harrison, J.** (2017). Focusing the Focus Group. *AHA Today*,
<http://www.aha.org/about/ahatoday.shtml> November 8, 2017.
5. **Harrison, J.** (2017). The Time Has Come. Planetree’s PCORI Engagement Award. Invited Guest Blog. www.patientpartnering.net, October 15, 2017.
6. **Harrison, J.** (2017). How Healthcare Orgs Can Drive Family Engagement in Patient Care.
<https://patientengagementhit.com/news/how-healthcare-orgs-can-drive-family-engagement-in-patient-care>, March 7, 2017.
7. **Harrison, J.** (2017). Patient-Centered Outcomes Research Institute (PCORI) [PFAC Education/Engagement Manual about PCOR Toolkit](#)

8. **Harrison, J.** (2017). Measuring Patient-Family Advisory Council Engagement in Research. [Focus Group Protocol Materials](#)
9. **Harrison, J.** (2020). Embedded Pragmatic Trials for Alzheimer’s Disease: Difficult to Define and Implement, but Desperately Needed. Academy Health Blog Post, January 27, 2020. <https://bit.ly/37yeLlI>
10. **Harrison, J.** and Baier, R. (2020). An Epidemic Within a Pandemic (and Vice Versa). Academy Health Blog Post, May 20, 2020. <https://bit.ly/2AEZFiv>
11. **Katie Engelhart**, The NYTimes, “*We Are Going to Keep You Safe, Even if it Kills Your Spirit,*” quote from **Harrison J**, as title for the piece on the topic of dementia care during COVID-19. <https://www.nytimes.com/2021/02/19/opinion/covid-dementia.html>, February 19, 2021.
12. **Tara Law**, Time Magazine, “Nursing Home COVID-19 Vaccine Mandates Protect The Most Vulnerable, But Pose a Hidden Threat to Residents,” September 2, 2021, quote from **Harrison, J**; <https://time.com/6092624/nursing-home-vaccine-mandates/>
13. Beverly Larson, Continuum Magazine Winter 2022 Issue; Article: “New Voices in Dementia Research,” Next-generation dementia care and research includes the voices of those living with the disease. Professors Kali Thomas and **Jill Harrison** find inclusive research improves results. <https://brownpublichealthmagazine.org/2022/02/dementia-research/>
14. Author of [NIH RADxUP CDCC Community Engagement Research Brief](#) related to the RADx Underserved Populations (RADx-UP) program which supports 32 institutions, including the IMPACT Collaboratory at Brown, to focus on vulnerable and underserved populations disproportionately affected by the SARS-CoV-2 (COVID-19) pandemic.

GRAND ROUNDS FACILITATOR & PODCAST INTERVIEWER

Facilitator and interviewer for 16 national publicly-available NIA IMPACT Collaboratory Grand Rounds (available in the [Knowledge Repository](#)) and podcasts (available via Apple Podcast).

1. The AHRQ and Lancet Reports on Dementia Interventions: Interpretation and implications for embedded pragmatic trial; October 15, 2020.
2. Ethical and regulatory considerations in pragmatic trials, particularly related to special considerations in dementia. February 18, 2021.
3. Pilot and feasibility studies for pragmatic cluster randomized trials. May 20, 2021.
4. Dyadic designs, their foundation on theory and analytic methods. October 21, 2021
5. Challenges conducting pragmatic trials of interventions for care partner of people living with dementia. November 18, 2021.
6. Healthcare-Generated Data to Identify People Living with Dementia for Embedded Pragmatic Trials. January 20, 2022.
7. Embedding Health Equity in a Cluster Randomized Trial of an Advance Care

- Planning Intervention. April 21, 2022.
8. CHATO design, pilot testing and update on current implementation and results. September 15, 2022.
 9. Enrolling and retaining people living with dementia in a pragmatic trial of spinal versus general anesthesia for hip fracture surgery: the REGAIN experience. December 15, 2022.
 10. Causal inference in pragmatic trials. March 16, 2023.
 11. Results and lessons learned from the Hospice Advanced Dementia Symptom Management and Quality of Life (HAS-QOL) embedded pragmatic clinical trial. June 15, 2023.
 12. Decision Architecture Randomization Trials (DART). September 21, 2023.
 13. Outcomes truncated by death in cluster randomized trials. November 16, 2023.
 14. The Clinical Implementations of Alzheimer's Disease Biomarkers. December 21, 2023.
 15. Cultural Adaptation of Interventions for ADRD Clinical Trials. February 15, 2024.
 16. Diagnosed Dementia in Medicare: Benchmarking for Study Planning and Equity. March 21, 2024.
 17. Evidence for Reducing Infections, Hospitalizations, and Antibiotic Resistant Pathogens in Nursing Homes through Universal Nasal Decolonization & Bathing with Chlorhexidine. September 19, 2024.
 18. Improving Advance Care Planning for Seriously Ill Primary Care Patients: The UC Health Care Planning Study. January 16, 2025.

NATIONAL PRESENTATIONS

1. **Speaker**, National Alzheimer's Project Act (NAPA), National Advisory Council for White House Conference on Aging (WHCOA), Recommendations for the National Plan to Address Alzheimer's, April 28, 2015.
2. **Invited Keynote Speaker**, National Academy of Medicine, "The State of the Evidence Base for Patient & Family-Centered Care; Care Culture and Decision-making Innovation Collaborative Meeting Participants; Washington D.C., May 18, 2016.
3. **Presenter**, National Quality Forum (NQF) Advanced Illness Action Team, 2016.
4. **Presenter**, "Engaging Consumers in Research," Institute for Patient and Family-Centered Care, Annual Conference, New York, NY, July 2016.
5. **Presenter**, "Harnessing the Voice of the Whole Person to Truly Transform Healthcare," Planetree International, Annual Conference.
6. **Presenter**, "Building Knowledge of How Patient-Family Advisory Councils (PFACs) Engage in Research." Planetree International, Annual Conference.
7. **Speaker and Trainer**, Patient-Centered Primary Care Collaborative (PCPCC), Primary

- Care-Our Primary Cause: Patient, Family and Clinician Partner Training, Washington, D.C.; Nov 9-11, 2016.
8. **Presenter**, “Engaging PFACs in Research: What, Why, & How.” Planetree International, Annual Conference. Baltimore, MD, 2017.
 9. **Co-Presenter** with Patient Speaker, Stacey Price, “Love, Lymphoma, & Lessons Learned.” Planetree International, Annual Conference, Baltimore, MD, 2017.
 10. **Presenter**, “Measuring Productivity in Person-Centered Organizations.” Planetree International, Annual Conference, Boston, MA, 2018.
 11. **Invited Panelist**, Brown University Alzheimer’s Activists, inaugural panel, “Alzheimer’s Disease: Frontiers in Biomed and Healthcare Research,” October 2020.
 12. **Presenter**, “Mapping the IMPACT Network,” IMPACT annual business meeting and scientific conference, January 2020.
 13. **Poster Presenter**, “DELIVER-EE: Evaluating Effects of Meal Delivery- Engagement Lessons Learned,” PCORI annual meeting, October 2022.
 14. **Presenter**, “Nursing Homes Pragmatic Trials in Dementia Workshop,” IMPACT annual business meeting and scientific conference, April 2023.
 15. **Presenter**, “Daily Activities and Preferences of Nursing Home Residents with ADRD Before and During COVID-19: Results from a Pilot Study,” P01 National Advisory Committee, May 2023.
 16. **Presenter**, “Pilot trial of the feasibility, acceptability, and potential efficacy of a pain management intervention adapted for older adults with cancer in rural settings.” American Society of Clinical Oncology, Online Abstract Publication, May 2023.
 17. **Presenter**, “Daily Activities and Preferences of Nursing Home Residents with ADRD Before and During COVID-19,” Brown Center for Alzheimer’s Disease Research Flash Talks and Brainstorming Session. December 2024.

GRANTS

Current Grants

NIA AD/ADRD Health Care Systems Research Collaboratory

NIH/NIA 1U54AG063546-01 (MPIs: Mor/Mitchell)

09/01/19-06/30/25, \$70,833,250

The NIA Imbedded Pragmatic AD/ADRD Clinical Trials (IMPACT) Collaboratory builds the nation’s capacity to conduct pragmatic clinical trials of interventions embedded within health care systems for people living with dementia and their caregivers.

Roles: Executive Director, Co-Investigator, and Teaching Faculty

Evaluating the Effectiveness of Mode of Meal Delivery on the Ability of Homebound Older Adults to Remain in the Community

PCORI (PI: Thomas)

11/01/21-04/30/25, \$4,053,786

The objective of this project is to advance the science of the effectiveness of the two different predominant modes of meal delivery to homebound older adults experiencing food insecurity in prompting their ability to remain in the community and out of institutional settings.

Role: Co-Investigator

Completed Grants

Home-delivered Meals for Persons with Dementia: Which Model Delays Nursing Home Placement?

1R61AG070170-01 NIH/NIA (PI: Thomas)

09/01/20-08/31/24, \$7,252,531

This research aimed to help healthcare entities, senior nutrition programs, persons with dementia, and their families choose the meal delivery model that best meets the nutrition-related needs of people living with dementia and prevents nursing home placement.

Role: Co-Investigator

Daily Activities/Preference of NH Residents with ADRD Before or After COVID-19

NIA P01AG027296 Core B Pilot (PI: Harrison)

06/01/21-05/31/23, \$47,373

This pilot aimed to describe sample characteristics of nursing home residents living with dementia and their importance ratings for daily routine and activity preferences including important and unmet preferences in the year before and during COVID-19.

Role: Principal Investigator

Cornell Edward R. Roybal Center: Translational Research Institute on Pain in Later Life (TRIPLL-III)

2P30AG022845-16 NIH/NIA (MPIs: Reid and Harrison)

09/15/19 – 05/31/23, \$407,544

Feasibility trial to adapt and pilot test the Ca-HELP tool for use among older adults (age 65+) living with cancer in rural settings.

Role: MPI

Improved Testing for COVID-19 in Skilled Nursing Facilities: IMPACT-C

NIH/NIA U54 AG063546-02S2 Supplement (MPIs: Mor and Berry)

09/30/20-03/30/23, \$3,572,603

This project was dedicated to developing and evaluating SARS-CoV-2 (COVID-19) testing strategies among vulnerable and underserved populations in nursing homes.

Role: Co-Investigator

Standardized Training for Patient Advocates

Veterans Administration (PI: Harrison)

09/01/18-12/01/18, \$19,400

Without proper assessment, education, and training for our cohort of 80 service-line patient advocates, each advocate is approaching advocacy work from their individual

perspective without a standardized toolkit and knowledge of evidence-based approaches.

Role: Principal Investigator & Trainer

SAN for Patient, Caregiver & Community Engagement

Patient-Centered Primary Care Collaborative (PCPCC) Transforming Clinical Practices Initiative

(PI: Guastello)

12/01/15-08/01/18

As part of the Transforming Clinical Practice Initiative, this is a nationwide program to help clinicians transform the way they practice to improve outcomes, reduce costs, and improve health care quality.

Role: Investigator

Building Knowledge of how PFACs Engage with PCOR

PCORI (PI: Harrison)

11/01/15-10/31/17, \$249,803

The project aimed to address the current knowledge gap about how Patient-Family Advisory Councils understand, are aware of, receive, and/or make use of PCOR to inform their understanding, decision making, and recommendations to the healthcare organizations they advise.

Role: Principal Investigator

Participating PFACs:

The Johns Hopkins Hospital (Baltimore, MD)
Vanderbilt University Medical Center (Nashville, TN)
Maury Regional Medical Center (Columbia, TN)
Fauquier Health Hospital (Warrenton, VA)
Carolinas Medical Center-Mercy (Charlotte, NC)
Bellevue Hospital Center (New York, NY)
Northport Veterans Affairs Medical Center (Northport, NY)
New York Presbyterian-Westchester Division (White Plains, NY)
Northern Westchester Hospital (Mount Kisco, NY)
Brattleboro Retreat (Brattleboro, VT)
Longmont United Hospital (Longmont, CO)
Enloe Medical Center (Chico, CA)
University of Washington Medical Center (Seattle, WA)
Griffin Hospital (Derby, CT)
Stamford Hospital (Stamford, CT)
Planetree (virtual, international)
Boston Children's Hospital (Boston, MA)
Brigham & Women's Hospital (Boston, MA)
Amita St. Alexius Medical Center (Hoffman Estates, IL)
Laser Spine Institute (Tampa, FL)

Palliative Care Provider Network Project

HHS

02/01/15-01/30/17

Conducted by Maury Regional Medical Center (MRMC), National HealthCare Corporation (NHC), Hospice Compassus, Caris Healthcare, and Planetree. The purpose of the project

was to assess patient and family member knowledge of palliative care and to identify gaps and opportunities to improve palliative care services in the four targeted rural counties in Tennessee.

Role: Investigator and Analyst

VA CREATE

Department of Veteran's Affairs (PI: Alan)

01/01/14-12/31/16

Increasing Veterans' Use of Community-based LTC via Timely Discharge from VA Community Living Centers.

Role: Co-investigator

The Harvey Picker Center of Innovation & Applied Research Program in Long-Term Care

The Picker Institute (PI: Harrison)

08/01/13-10/01/16

Developed through a long-standing collaborative relationship between Planetree and the Picker Institute. The mission of the Harvey Picker Center is to facilitate the paradigmatic cultural shift to person-centered excellence across the global spectrum of long-term care settings and services.

Role: Principal Investigator

“Same Page Transitional Care: Creating a Template for Optimal Transitions.”

Same Page Transitional Care, Picker Institute (PI: Lepore)

08/01/11-10/01/12

In collaboration with Dartmouth College, the Case Management Society of America, Griffin Hospital, Longmont United Hospital, Bethel Health Care, and Bishop Wicke Health Center, Planetree implemented a comprehensive intervention to activate patients in their healthcare and to improve patients' experiences when transitioning from one care setting to another.

Role: Data Analyst & Co-Author

Shaping Long-Term Care in America

NIA (PI: Mor)

09/01/09-09/01/11

This Program Project examined the policy and market forces that influence the structure and functioning of long-term care providers, as well as the outcomes experienced by the target population of aged persons who rely upon and use long term care services.

Role: Post-Doctoral Research Fellow

Consumption, Health and Social Networks among Older Adults: A Comparative Study of the United States and Finland

Liikesivistysrahasto (Finnish Foundation for Economic Education) (PI: Räsänen)

09/01/09-09/01/11

This project aimed to complete a comparative study of consumption, leisure activities, health, and social networks among older adults in the United States and Finland.

Role: Principal Investigator for the U.S. Research Team

Pending Grants

NIA AD/ADRD Health Care Systems Research Collaboratory

NIH/NIA 1U54AG063546-01 (MPIs: Mor/Mitchell)

09/01/25-08/31/29, \$79,992,087.00 (competitive renewal)

The NIA Imbedded Pragmatic AD/ADRD Clinical Trials (IMPACT) Collaboratory builds the nation's capacity to conduct pragmatic clinical trials of interventions embedded within health care systems for people living with dementia and their caregivers.

Roles: Executive Director and Co-Leader Engaging Partners Team (formerly Stakeholder Engagement Team)

Empowering Older Adults with Cancer in Rural Settings to Communicate about Their Pain for improved Pain Management: A Multisite Randomized Controlled Trial of COACH

NIH/NIA 1 R01 AG089236-01A1 (MPIs: Harrison/Shen)

12/01/25 – 11/30/30, \$4,168,144.00

This RCT aims to address the public health need to improve pain self-management among older adults with cancer in rural settings by testing the potential efficacy of a communication-based intervention (Ca-HELP-A) to improve older adults with cancer's pain self-management and self-efficacy to communicate about pain severity with doctors and to decrease their pain misconceptions, pain severity, and pain-related impairment.

Role: Multiple Principal Investigator (MPI)

TEACHING & ORGANIZATIONAL FACILITATOR EXPERIENCE

- 2003-2015 **Instructor**, Radford University, Radford, VA
Taught courses in public speaking & sociology to over 200 students in-person and online. Worked as a UNIV100 instructor, teaching time management and study skills to newly transitioning college students.
- 2006-2015 **Graduate Assistant and Adjunct Instructor**, Virginia Tech, Blacksburg, VA
Taught or assisted in the following courses: sociology of law, marriage and family, sociology of aging, social problems, introduction to sociology.
- 2016 **Instructor**, West Virginia University Medical Center, Morgantown, WVA
Taught the following courses to members of Medical Staff from all organizational tiers in Compassionate Interactions in Healthcare, Inclusive Decision-Making, and The Top 5 Reasons Leaders Don't Lead.
- 2016 **Invited Faculty**, International Society for Quality in Health Care (ISQua)
Taught virtual course, The Evaluation of Evidence Strength, as part of the Specialist Certificate in Patient Engagement Program offered by ISQua.
- 2017 **Facilitator**, Children's Hospital of Orange County, Orange, CA
Facilitated first in-person meeting of provider and family councils to define their

goals for quality improvement initiatives in pediatric primary care, co-developing shared decision-making tools, and meeting standards for patient and family engagement as defined by the PFE metrics from CMS. Funded as part of the PCPCC SAN grant.

- 2017 **Virtual Faculty and Facilitator**, Center for Care Innovations, Oakland, CA
Virtual webinar series with office hours on how best to implement culture change in primary care offices and meet standards for patient and family engagement as defined by the PFE metrics from CMS. Funded as part of the PCPCC SAN grant.
- 2019-pres. **Teaching Faculty**, NIA IMPACT Collaboratory
Brown University School of Public Health, Providence, RI
Present at Training Institutes, Annual Business and Scientific Conference, and other national training efforts.
- 2021-pres. **Faculty Advisor**, PHP 1970 Independent Studies
Brown University School of Public Health, Providence, RI
- 2022-pres. **Faculty Advisor**, Presidential Scholars Program
Brown University, Providence, RI
- 2023-pres. **Faculty Advisor**, Undergraduate Teaching and Research Awards (UTRAs)
Brown University, Providence, RI
- 2023 **Guest Lecturer**, PHP 310 (Instructor: Wilson)
Brown University School of Public Health, Providence, RI
- 2023-pres. **NIA IMPACT Collaboratory liaison**, Health Equity Scholars
Masters of Public Health Program
Brown University School of Public Health, Providence, RI
- 2024 **Guest Lecturer**, PHP 310 (Instructor: Wilson)
Brown University School of Public Health, Providence, RI